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Data accurate as of 13th May 2010

Organization	Issue	Maturity Date	Recovery Rating	RR Date	Region	Country	Analyst Name	Backup Analyst Name
ACP/BREL UK Acquisition Limited	US\$5 mil sr secd 1st lien UK revolv bank In ser due 12/31/2013	31-Dec-2013	2	30-Mar-2007	Europe, Middle East, Africa	United Kingdom	Arthur Wong	Michael Berrian
ACP/BREL UK Acquisition Limited	US\$40 mil sr secd 1st lien UK term bank In ser due 12/31/2014	31-Dec-2014	2	30-Mar-2007	Europe, Middle East, Africa	United Kingdom	Arthur Wong	Michael Berrian
Aeroporti di Roma SpA	EUR39.1 mil sr secd bank In due 12/31/2015	31-Dec-2015	3	07-Nov-2008	Europe, Middle East, Africa	Italy	Alexandre de LeStrange	Nicolas Baudouin
Aeroporti di Roma SpA	EUR170 mil sr secd term fac bank In due 02/20/2012	20-Feb-2012	3	07-Nov-2008	Europe, Middle East, Africa	Italy	Alexandre de LeStrange	Nicolas Baudouin
Aeroporti di Roma SpA	EUR100 mil sr secd revolving fac due 02/20/2012 bank In		3	07-Nov-2008	Europe, Middle East, Africa	Italy	Alexandre de LeStrange	Nicolas Baudouin
Ajman Sewerage (Private) Co. Ltd.	US\$100 mil sr secd bank In due 01/10/2026	10-Jan-2026	3	07-Apr-2006	Emerging Markets;Europe, Middle East, Africa	United Arab Emirates	Karim Nassif	Alexandre de LeStrange
Alcatel-Lucent	EUR870 mil 4.75% conv callable nts due 01/01/2011	01-Jan-2011	4	02-Sep-2009	Europe, Middle East, Africa	France	Patrice Cochelin	Leandro De Torres Zabala
Alcatel-Lucent	EUR462.01 mil 6.375% Exchange offer nts due 04/07/2014	07-Apr-2014	4	02-Sep-2009	Europe, Middle East, Africa	France	Patrice Cochelin	Leandro De Torres Zabala
Alcatel-Lucent	EUR1.4 bil sr unsecd multi-curr syndicated revolving fac due 04/2012 bank In		4	02-Sep-2009	Europe, Middle East, Africa	France	Patrice Cochelin	Leandro De Torres Zabala
Alcatel-Lucent	EUR1 bil 5% Convertible due 01/01/2015	01-Jan-2015	4	02-Sep-2009	Europe, Middle East, Africa	France	Patrice Cochelin	Leandro De Torres Zabala
Alliance Oil Co. Ltd.	US\$350 mil 9.875% nts due 2015	11-Mar-2015	4	11-Feb-2010	Emerging Markets;Europe, Middle East, Africa	Russia	Andrey Nikolaev, CFA	Simon Redmond
Allied Domecq Financial Services Ltd.	£450 mil 6.625% bnds due 04/18/2011	18-Apr-2011	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Michael Seewald, CFA	Nicolas Baudouin
Allied Domecq Financial Services Ltd.	£250 mil 6.625% bnds due 06/12/2014	12-Jun-2014	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Michael Seewald, CFA	Nicolas Baudouin
Alpha Schools (Highland) Project PLC	£81.4 mil 4.792% fxd rate gtd sr secd (plus £19 million variation bnds) (Insured Rtg: AAA) bnds ser	31-Jan-2036	2	22-Mar-2006	Europe, Middle East, Africa	United Kingdom	Florian De chaisemartin	Hugo Foxwood
Alpha Schools (Highland) Project PLC	£60 mil 4.53% fxd rate sr secd EIB (Insured Rtg: AAA) bank In ser due 12/31/2035	31-Dec-2035	2	22-Mar-2006	Europe, Middle East, Africa	United Kingdom	Florian De chaisemartin	Hugo Foxwood
ALROSA Co. Ltd.	RUB26 bil (proposed) bnds		4	12-May-2010	Emerging Markets;Europe, Middle East, Africa	Russia	Andrey Nikolaev, CFA	Alex Herbert
ALROSA Finance S.A.	US\$500 mil 8.875% euro bnds due 11/17/2014	17-Nov-2014	4	02-Feb-2010	Emerging Markets;Europe, Middle East, Africa	Russia		
ALROSA Finance S.A.	US\$500 mil 8.875% euro bnds due 11/17/2014	17-Nov-2014	4	02-Feb-2010	Emerging Markets;Europe, Middle East, Africa	Russia		
Amey Lagan Roads Financial PLC	£146.42 mil 2.267% gtd sr secd (incl £24 mil variation bnds) bnds due 12/13/2037	13-Dec-2037	2	21-Nov-2007	Europe, Middle East, Africa	United Kingdom	Timon Binder	James Hoskins
Amey Lagan Roads Financial PLC	£121.06 mil EIB index linked gtd sr secd bank In due 09/30/2035	30-Sep-2035	2	21-Nov-2007	Europe, Middle East, Africa	United Kingdom	Timon Binder	James Hoskins
Ardagh Glass Finance PLC	EUR310 mil 7.125% nts due 06/15/2017	15-Jun-2017	5	13-Jan-2010	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Finance PLC	EUR310 mil 7.125% nts due 06/15/2017	15-Jun-2017	5	13-Jan-2010	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Finance PLC	EUR300 mil 9.25% nts due 07/01/2016	01-Jul-2016	1	15-Jun-2009	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Finance PLC	EUR300 mil 9.25% nts due 07/01/2016	01-Jul-2016	1	15-Jun-2009	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Finance PLC	EUR180 mil 8.75% nts due 02/01/2020	01-Feb-2020	5	13-Jan-2010	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Finance PLC	EUR180 mil 8.75% nts due 02/01/2020	01-Feb-2020	5	13-Jan-2010	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Ardagh Glass Group PLC	EUR125 mil 10.75% PIK nts due 03/01/2015	01-Mar-2015	6	19-Mar-2008	Europe, Middle East, Africa	Ireland	Izabela Listowska	Alf Stenqvist
Arizona Chemical Aktiebolag	US\$100 mil 1st lien term loan bank In due 2013	31-Dec-2013	1	07-Jun-2007	Europe, Middle East, Africa	Sweden	Paul Kurias	Liley Mehta
Arteva Global Holdings B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
Arteva Global Holdings B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
Arteva Global Holdings B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias

Organization	Issue	Maturity Date	Recovery Rating	RR Date	Region	Country	Analyst Name	Backup Analyst Name
Ashtead Capital Inc.	US\$550 mil 9% second lien nts due 08/15/2016	15-Aug-2016	5	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Capital Inc.	US\$550 mil 9% second lien nts due 08/15/2016	15-Aug-2016	5	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Group PLC	US\$1.327 bil sr secured asset-backed loan fac bank In due 11/22/2013	22-Nov-2013	1	11-Oct-2004	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Group PLC	US\$1.327 bil sr secured asset-backed loan fac bank In due 11/22/2013	22-Nov-2013	1	20-Jul-2006	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Group PLC	US\$303 mil fltg rate revolving fac bank In due 08/31/2011	31-Aug-2011	1	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Group PLC	US\$225 mil fltg rate (term loan B) bank In due 08/31/2011	31-Aug-2011	1	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Holdings PLC	US\$250 mil 8.625% callable second lien nts due 08/01/2015	01-Aug-2015	5	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
Ashtead Holdings PLC	US\$250 mil 8.625% callable second lien nts due 08/01/2015	01-Aug-2015	5	10-Dec-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Werner Staeblein
ASM International N.V.	US\$90 mil 5.25% callable conv bnds due 05/15/2010	15-May-2010	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	US\$90 mil 5.25% callable conv bnds due 05/15/2010	15-May-2010	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	US\$90 mil 5.25% callable conv bnds due 05/15/2010	15-May-2010	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	US\$150 mil 4.25% callable conv bnds due 12/06/2011	06-Dec-2011	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	US\$150 mil 4.25% callable conv bnds due 12/06/2011	06-Dec-2011	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	US\$150 mil 4.25% callable conv bnds due 12/06/2011	06-Dec-2011	2	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
ASM International N.V.	EUR150 mil 6.5% bnds Convertible due 11/06/2014	06-Nov-2014	2	03-Nov-2009	Europe, Middle East, Africa	Netherlands	Matthias Raab, CFA	Patrice Cochelein
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Aspire Defence Finance PLC	£884.075 mil (incl £731.575 mil fxd rate secd gtd £115 mil auth variation and £37.5 mil rescue	31-Mar-2040	2	17-Mar-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Karim Nassif
Audatex Holdings IV B.V.	US\$50 mil revol bank In due 04/13/2012	13-Apr-2012	3	11-Apr-2007	Europe, Middle East, Africa	Netherlands;United States	Jennifer Pepper	Bruce Hyman
Audatex Holdings IV B.V.	EUR227.92 mil Euro-based First-Lien Bank Facility bank In due 05/16/2014	16-May-2014	3	11-Apr-2007	Europe, Middle East, Africa	Netherlands	Jennifer Pepper	Bruce Hyman
Audatex Holdings IV B.V.	EUR52.08 mil Euro-based term bank In due 05/16/2014	16-May-2014	3	18-May-2007	Europe, Middle East, Africa	Netherlands	Jennifer Pepper	Bruce Hyman
Autovia de la Mancha, S.A.	EUR110 mil bank In due 07/15/2031	15-Jul-2031	3	31-Jul-2008	Europe, Middle East, Africa	Spain	Jose R Abos	Alejandro Casas
Autovia del Camino S.A.	EUR175 mil sr secd EIB bank In due 12/31/2029	31-Dec-2029	3	24-Oct-2008	Europe, Middle East, Africa	Spain	Jose R Abos	Alejandro Casas
Autovia del Camino S.A.	EUR145 mil sr secd final-tranche bank In due 12/31/2030	31-Dec-2030	3	24-Oct-2008	Europe, Middle East, Africa	Spain	Jose R Abos	Alejandro Casas
Ball European Holdings S.A.R.L.	US\$153 mil term loan A (denominated in British sterling) bank In ser due 10/13/2011	13-Oct-2011	2	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Cynthia Werneth, CFA	James Siahann, CFA
Ball European Holdings S.A.R.L.	US\$428 mil term loan B (Euro denominated) bank In ser due 10/13/2011	13-Oct-2011	2	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Cynthia Werneth, CFA	James Siahann, CFA
Barry Callebaut AG	EUR850 mil sr unsecd bank In due 12/31/2010	31-Dec-2010	4	19-Mar-2008	Europe, Middle East, Africa	Switzerland	Silvia Ortolan	Michael Seewald, CFA
Barry Callebaut Services N.V.	EUR850 mil sr unsecd bank In due 12/31/2010	31-Dec-2010	4	19-Mar-2008	Europe, Middle East, Africa	Switzerland	Silvia Ortolan	Michael Seewald, CFA
Barry Callebaut Services N.V.	EUR350 mil 6% nts due 07/13/2017	13-Jul-2017	4	19-Mar-2008	Europe, Middle East, Africa	Switzerland	Silvia Ortolan	Michael Seewald, CFA
Bausch & Lomb B.V.	EUR406.7 mil euro term bank In due 2015	31-Dec-2015	2	04-Oct-2007	Europe, Middle East, Africa	Netherlands	Cheryl E Richer	Arthur Wong
Belfast Gas Transmission Financing PLC	£119 mil 2.207% gtd sr secd index-linked (incl £10 mil var bnds) bnds due 03/31/2048	31-Mar-2048	1	02-Sep-2008	Europe, Middle East, Africa	Ireland	Vincent Allilaire	Beata Sperling-Tyler
Breeze Finance S.A.	EUR287 mil 4.524% Class A sr secd nts due 04/19/2027	19-Apr-2027	2	17-Jun-2008	Europe, Middle East, Africa	Luxembourg	Vincent Allilaire	Timon Binder
Brenntag AG	EUR125 mil fltg rate sr secd first-lien Term C bank In due 12/31/2015	31-Dec-2015	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt

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Brenntag AG	EUR150 mil fltg rate sr secd first-lien Term B2 bank In due 12/31/2013	31-Dec-2013	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR584.2 mil fltg rate sr secd first-lien Term B1 bank In due 12/31/2014	31-Dec-2014	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR150 mil fltg rate sr secd first-lien Term A bank In due 12/31/2013	31-Dec-2013	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR387 mil fltg rate sub second-lien bank In due 12/31/2015	31-Dec-2015	6	07-Jun-2007	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR100 mil fltg rate sr secd first-lien acquis fac bank In due 12/31/2013	31-Dec-2013	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR200 mil fltg rate sr secd revolver bank In due 12/31/2013	31-Dec-2013	2	30-Nov-2005	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	£102 mil fltg rate sr secd first-lien bank In due 12/31/2014	31-Dec-2014	2	21-Jun-2006	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	CHF100 mil fltg rate sr secd first-lien bank In due 12/31/2014	31-Dec-2014	2	21-Jun-2006	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR176.3 mil sr secd first-lien bank In due 12/31/2014	31-Dec-2014	2	21-Jun-2006	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
Brenntag AG	EUR165 mil fltg rate sr secd Term B6 bank In due 12/31/2014	31-Dec-2014	2	27-Sep-2006	Europe, Middle East, Africa	Germany	Per Karlsson	Karl Nietvelt
British Airways PLC	£250 mil 7.25% bnds due 08/23/2016	23-Aug-2016	4	28-Apr-2009	Europe, Middle East, Africa	United Kingdom	Stuart Clements	Izabela Listowska
British Airways PLC	£350 mil 5.8% Convertible due 08/13/2014	13-Aug-2014	4	10-Aug-2009	Europe, Middle East, Africa	United Kingdom	Stuart Clements	Izabela Listowska
Brussels Airport Holding S.A./N.V.	EUR1.607 mil sr secd bank In ser due 12/31/2015	31-Dec-2015	3	09-Jul-2009	Europe, Middle East, Africa	Belgium	Nicolas Baudouin	Alexandre de Lestrangle
BY Chelmer PLC	£192.65 mil 2.2212% gtd sr secd (incl £30 mil variation bnds) (SPUR BBB/STABLE) bnds due	31-Mar-2043	2	22-Nov-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	Beata Sperling-Tyler
Calcipar S.A.	EUR250 mil bnds ser due 07/01/2014	01-Jul-2014	3	27-Feb-2008	Europe, Middle East, Africa	Belgium	Per Karlsson	Karl Nietvelt
Calcipar S.A.	EUR250 mil bnds ser due 07/01/2014	01-Jul-2014	3	27-Feb-2008	Europe, Middle East, Africa	Belgium	Per Karlsson	Karl Nietvelt
Campofrio Food Group S.A.	EUR500 mil 8.25% bnds due 10/31/2016	31-Oct-2016	4	20-Oct-2009	Europe, Middle East, Africa	Spain	Florence Devevey	Silvia Ortolan
Campofrio Food Group S.A.	EUR500 mil 8.25% bnds due 10/31/2016	31-Oct-2016	4	20-Oct-2009	Europe, Middle East, Africa	Spain	Florence Devevey	Silvia Ortolan
Campofrio Food Group S.A.	EUR55 mil fltg rate rev credit fac bank In due 10/20/2011	20-Oct-2011	4	20-Oct-2009	Europe, Middle East, Africa	Spain	Florence Devevey	Silvia Ortolan
Capital Hospitals (Issuer) PLC	£125 mil EIB index-linked sr secd gtd bank In due 03/31/2041	31-Mar-2041	2	03-Apr-2006	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Beata Sperling-Tyler
Capital Hospitals (Issuer) PLC	£510.2 mil (incl £137.45 mil variation bnds) sr secd gtd bnds due 09/30/2046	30-Sep-2046	2	03-Apr-2006	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Beata Sperling-Tyler
Capital Hospitals (Issuer) PLC	£125 mil EIB index-linked sr secd gtd bank In due 03/31/2041	31-Mar-2041	2	18-Apr-2008	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Beata Sperling-Tyler
Capital Hospitals (Issuer) PLC	£510.2 mil (incl £137.45 mil variation bnds) sr secd gtd bnds due 09/30/2046	30-Sep-2046	2	18-Apr-2008	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Beata Sperling-Tyler
Carlson Wagonlit B.V.	US\$650 mil sr secd bank In due 08/03/2014	03-Aug-2014	3	12-May-2009	Europe, Middle East, Africa	Netherlands	Silvia Ortolan	Michael Seewald, CFA
Carlson Wagonlit B.V.	US\$200 mil sr secd revolving credit fac bank In due 08/03/2013	03-Aug-2013	3	12-May-2009	Europe, Middle East, Africa	Netherlands	Silvia Ortolan	Michael Seewald, CFA
Carlson Wagonlit B.V.	EUR285 mil nts due 05/01/2015	01-May-2015	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Silvia Ortolan	Michael Seewald, CFA
Carlson Wagonlit B.V.	EUR285 mil nts due 05/01/2015	01-May-2015	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Silvia Ortolan	Michael Seewald, CFA
Carmeuse Holding S.A.	EUR195 mil sr secd revolving facility bank In ser due 11/29/2012	29-Nov-2012	3	27-Feb-2008	Europe, Middle East, Africa	Luxembourg	Per Karlsson	Karl Nietvelt
Carmeuse Holding S.A.	US\$450 mil sr secd multi-currency term facility bank In ser due 06/13/2012	13-Jun-2012	3	27-Feb-2008	Europe, Middle East, Africa	Luxembourg	Per Karlsson	Karl Nietvelt
Catalyst Healthcare (Manchester) Financi	£218.05 mil var rate (incl £38 mil variation bnds) bnds due 09/30/2040	30-Sep-2040	2	21-Jul-2006	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Catalyst Healthcare (Manchester) Financi	£175 mil sr secd EIB bank In due 09/30/2037	30-Sep-2037	2	21-Jul-2006	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Catalyst Healthcare (Romford) Financing	£128.4 mil 2.984% bnds due 09/30/2038	30-Sep-2038	2	23-May-2006	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Catalyst Healthcare (Romford) Financing	£100 mil EIB bank In due 09/30/2034	30-Sep-2034	2	23-May-2006	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Catalyst Higher Education (Sheffield) PLC	£156.8 mil 1.8415% index-linked (incl £15 mil variation bnds) bnds ser due 12/31/2045	31-Dec-2045	2	15-May-2006	Europe, Middle East, Africa	United Kingdom	Richard Sugden	Liesl Saldanha
Cegedim S.A.	EUR300 mil 6% (Up to) (proposed) bnds due 05/15/2017	15-May-2017	4	12-May-2010	Europe, Middle East, Africa	France	Patrice Cochelin	Melvyn Cooke
Cell C (Pty) Ltd.	EUR400 mil 8.625% sr secd nts ser due 07/01/2012	01-Jul-2012	2	09-Jul-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Guillaume Trentin	Michael O'Brien

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Cell C (Pty) Ltd.	EUR400 mil 8.625% sr secd nts ser due 07/01/2012	01-Jul-2012	2	09-Jul-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Guillaume Trentin	Michael O'Brien
Cell C (Pty) Ltd.	US\$270 mil 11% sub nts ser due 07/01/2015	01-Jul-2015	6	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Guillaume Trentin	Michael O'Brien
Cell C (Pty) Ltd.	US\$270 mil 11% sub nts ser due 07/01/2015	01-Jul-2015	6	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Guillaume Trentin	Michael O'Brien
Cell C (Pty) Ltd.	US\$270 mil 11% sub nts ser due 07/01/2015	01-Jul-2015	6	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Guillaume Trentin	Michael O'Brien
Celtic Pacific (UK) Two Limited	US\$175 mil 2nd lien term loan fac bank In due 01/31/2015	31-Jan-2015	6	03-Feb-2010	Europe, Middle East, Africa	France;United Kingdom;Panama	Emile Courtney, CFA	
Central Nottinghamshire Hospitals PLC	£351.9 mil 1.8768% index-linked gtd secd issue (inc £32 mil of index-linked variation bnds) bnds due 11/04/2012	30-Sep-2042	2	04-Nov-2005	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	James Hoskins
CEVA Group PLC	US\$250 mil sr secd revolving credit fac bank In due 11/30/2013	04-Nov-2012	2	23-Mar-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$250 mil LOC fac bank In due 11/30/2013	30-Nov-2013	2	23-Mar-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR266.3 mil 8.5% bnds due 12/01/2014	01-Dec-2014	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR266.3 mil 8.5% bnds due 12/01/2014	01-Dec-2014	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR80.754 mil 10% sub bnds due 12/01/2016	01-Dec-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR80.754 mil 10% sub bnds due 12/01/2016	01-Dec-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$1 bil var rate sr secd bank In due 11/04/2013	04-Nov-2013	2	23-Mar-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR11 mil 12% nts due 09/01/2014	01-Sep-2014	5	21-Jul-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR11 mil 12% nts due 09/01/2014	01-Sep-2014	5	23-Jul-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$210 mil 11.625% nts due 10/01/2016	01-Oct-2016	5	30-Sep-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$210 mil 11.625% nts due 10/01/2016	01-Oct-2016	5	30-Sep-2009	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$702 mil 11.5% bnds due 04/01/2018	01-Apr-2018	5	10-Mar-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	US\$702 mil 11.5% bnds due 04/01/2018	01-Apr-2018	5	10-Mar-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR57.246 mil 10% nts due 06/30/2018	30-Jun-2018	6	07-Apr-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CEVA Group PLC	EUR72.733 mil 8.5% nts due 06/30/2018	30-Jun-2018	5	07-Apr-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Stuart Clements
CGG Veritas Services Holding (U.S.) Inc.	US\$1 bil sr secd term In B bank In due 01/12/2014	12-Jan-2014	2	13-Dec-2007	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
CGG Veritas Services Holding (U.S.) Inc.	US\$140 mil sr secd revolving credit fac bank In due 01/12/2012	12-Jan-2012	2	13-Dec-2007	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
CIR International S.A.	EUR175 mil 6.375% bnds due 01/10/2011	10-Jan-2011	3	03-Dec-2008	Europe, Middle East, Africa	Italy	Xavier Buffon	Stuart Clements
CIR-Compagnie Industriali Riunite SpA	EUR300 mil 5.75% bnds due 12/16/2024	16-Dec-2024	3	03-Dec-2008	Europe, Middle East, Africa	Italy	Xavier Buffon	Stuart Clements
Cirsa Capital Luxembourg S.A.	EUR230 mil 7.875% bnds due 07/15/2012	15-Jul-2012	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Capital Luxembourg S.A.	EUR230 mil 7.875% bnds due 07/15/2012	15-Jul-2012	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Capital Luxembourg S.A.	EUR230 mil 7.875% bnds due 07/15/2012	15-Jul-2012	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Capital Luxembourg S.A.	EUR230 mil 7.875% bnds due 07/15/2012	15-Jul-2012	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Finance Luxembourg S.A.	EUR270 mil 8.75% bnds due 05/15/2014	15-May-2014	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Finance Luxembourg S.A.	EUR270 mil 8.75% bnds due 05/15/2014	15-May-2014	4	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Funding Luxembourg S.A.	EUR400 mil 8.75% bnds due 05/15/2018	15-May-2018	4	26-Apr-2010	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cirsa Funding Luxembourg S.A.	EUR400 mil 8.75% bnds due 05/15/2018	15-May-2018	4	26-Apr-2010	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
CJSC SSMO LenSpecSMU	RUB2 bil 16% nts ser 01 due 12/07/2012	07-Dec-2012	4	11-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Andrey Nikolaev, CFA	Izabela Listowska
Clondalkin Acquisition B.V.	EUR300 mil nts due 12/15/2013	15-Dec-2013	3	05-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Acquisition B.V.	EUR300 mil nts due 12/15/2013	15-Dec-2013	3	05-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska

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Clondalkin Acquisition B.V.	EUR300 mil nts due 12/15/2013	15-Dec-2013	3	20-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Acquisition B.V.	EUR30 mil var rate sr secured revolving credit fac bank ln due 06/15/2012	15-Jun-2012	1+	05-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Acquisition B.V.	US\$150 mil nts due 12/15/2013	15-Dec-2013	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Acquisition B.V.	US\$150 mil nts due 12/15/2013	15-Dec-2013	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Acquisition B.V.	US\$150 mil nts due 12/15/2013	15-Dec-2013	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Industries B.V.	EUR170 mil 8% sub bnds due 03/15/2014	15-Mar-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Clondalkin Industries B.V.	EUR170 mil 8% sub bnds due 03/15/2014	15-Mar-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Alf Stenqvist	Izabela Listowska
Codere Finance (Luxembourg) S.A.	EUR660 mil bnds ser due 06/15/2015	15-Jun-2015	3	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Codere Finance (Luxembourg) S.A.	EUR660 mil bnds ser due 06/15/2015	15-Jun-2015	3	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Philip Temme	Olaf Toelke
Cognis GmbH	EUR345 mil 9.5% second lien nts due 05/15/2014	15-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR345 mil 9.5% second lien nts due 05/15/2014	15-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR250 mil revolving credit fac 05/15/2013 bank ln		1	03-May-2007	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR610 mil, US\$293 mil sr secd nts due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR610 mil, US\$293 mil sr secd nts due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR610 mil, US\$293 mil sr secd nts due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR610 mil, US\$293 mil sr secd nts due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR490 mil, US\$293 mil sr secd bank ln due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Cognis GmbH	EUR490 mil, US\$293 mil sr secd bank ln due 09/15/2013	15-Sep-2013	4	16-Jun-2009	Europe, Middle East, Africa	Germany	Paul Watters, CFA	Lucas Sevenin
Colgrade Ltd.	US\$149.973 mil 13% nts due 06/30/2011	30-Jun-2011	5	23-Nov-2009	Emerging Markets;Europe, Middle East, Africa	Cyprus	Anna Stegert	Varvara Nikanorava
Compagnie Generale de Geophysique - \	US\$530 mil 7.5% bnds due 05/15/2015	15-May-2015	3	19-Mar-2008	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$530 mil 7.5% bnds due 05/15/2015	15-May-2015	3	19-Mar-2008	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$530 mil 7.5% bnds due 05/15/2015	15-May-2015	3	19-Mar-2008	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$200 mil sr secd revolving credit fac due 02/07/2012 bank ln		2	13-Dec-2007	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$400 mil 7.75% callable nts due 05/15/2017	15-May-2017	3	19-Mar-2008	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$350 mil 9.5% nts due 05/15/2016	15-May-2016	3	02-Jun-2009	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$350 mil 9.5% nts due 05/15/2016	15-May-2016	3	02-Jun-2009	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Compagnie Generale de Geophysique - \	US\$350 mil 9.5% nts due 05/15/2016	15-May-2016	3	02-Jun-2009	Europe, Middle East, Africa	France	Per Karlsson	Lucas Sevenin
Consol Glass (Proprietary) Ltd.	EUR372.5 mil 7.625% nts due 04/15/2014	15-Apr-2014	2	21-Mar-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Izabela Listowska	Alf Stenqvist
Consol Glass (Proprietary) Ltd.	EUR372.5 mil 7.625% nts due 04/15/2014	15-Apr-2014	2	21-Mar-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Izabela Listowska	Alf Stenqvist
Consort Healthcare (Birmingham) Fundin	£400 mil 1.972% index-linked (incl £55 mil variation bnds) bnds due 08/14/2044	14-Aug-2044	2	01-Jun-2006	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Richard Sugden
Consort Healthcare (Birmingham) Fundin	£225 mil sr secd EIB index-linked bank ln due 03/31/2039	31-Mar-2039	2	01-Jun-2006	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Richard Sugden
Consort Healthcare (Birmingham) Fundin	£25 mil sr secd EIB fxd rate variation fac bank ln due 03/31/2039	31-Mar-2039	2	01-Jun-2006	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Richard Sugden
Consort Healthcare (Mid Yorkshire) Fund	£214.53 mil 2.055% index-linked gtd (incl £43 mil variation bnds) bnds due 06/27/2041	27-Jun-2041	2	14-Jun-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Consort Healthcare (Mid Yorkshire) Fund	£150 mil sr secd index-linked EIB bank ln ser due 06/28/2040	28-Jun-2040	2	14-Jun-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Consort Healthcare (Salford) PLC	£158.9 mil index-linked gtd sr secd including £40 mil variation bnds due 06/19/2042	19-Jun-2042	2	23-Aug-2007	Europe, Middle East, Africa	United Kingdom	James Hoskins	Richard Sugden
Consort Healthcare (Tameside) PLC	£93.3 mil 1.981% index-linked gtd (incl £15 mln var bnds) bnds due 08/29/2041	29-Aug-2041	2	05-Sep-2007	Europe, Middle East, Africa	United Kingdom	James Hoskins	Richard Sugden

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Corus Nederland B.V.	£100 mil revolving credit fac bank In due 12/31/2012	31-Dec-2012	1	08-May-2008	Europe, Middle East, Africa	Netherlands	Mehul P Sukkawala	Yasmin Wirjawan
Coventry & Rugby Hospital Co. PLC (The	£407.2 mil var rate bnds due 06/30/2040	30-Jun-2040	2	13-Oct-2005	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Beata Sperling-Tyler
CRC Breeze Finance S.A.	EUR300 mil 5.29% Class A amortizing nts due 05/08/2026	08-May-2026	2	30-Oct-2008	Europe, Middle East, Africa	Luxembourg	Timon Binder	Vincent Allilaire
Crown European Holdings SA	US\$350 mil Euro revol credit fac bank In due 05/15/2011	15-May-2011	2	25-Oct-2005	Europe, Middle East, Africa	France	Cynthia Werneth, CFA	Paul Kurias
Crown European Holdings SA	EUR286.5 mil Euro term loan fac bank In due 11/15/2012	15-Nov-2012	2	25-Oct-2005	Europe, Middle East, Africa	France	Cynthia Werneth, CFA	Paul Kurias
Daily Mail & General Trust PLC	£188 mil 10% bnds due 04/09/2021	09-Apr-2021	5	23-Apr-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Raam Ratnam
Daily Mail & General Trust PLC	£300 mil 7.5% bnds due 03/29/2013	29-Mar-2013	5	23-Apr-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Raam Ratnam
Daily Mail & General Trust PLC	£175 mil 5.75% bnds due 12/07/2018	07-Dec-2018	5	23-Apr-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Raam Ratnam
Daily Mail & General Trust PLC	£200 mil 6.375% bnds due 06/21/2027	21-Jun-2027	5	16-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Raam Ratnam
Dayco Europe Srl	EUR17.90 mil B-3 Tranche 2nd priority lien bank In due 05/13/2014	13-May-2014	5	17-Nov-2009	Europe, Middle East, Africa	Italy	Gregg Lemos Stein	Lawrence Orlovski, CFA
DBT GmbH	EUR65 mil revolving credit fac bank In due 05/04/2014	04-May-2014	3	19-Mar-2008	Europe, Middle East, Africa	Germany	Robyn Shapiro	Sarah Wyeth
Delek & Avner - Yam Tethys Ltd.	US\$275 mil nts due 08/01/2013	01-Aug-2013	1	03-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Israel	Karim Nassif	Vincent Allilaire
Delek & Avner - Yam Tethys Ltd.	US\$275 mil nts due 08/01/2013	01-Aug-2013	1	03-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Israel	Karim Nassif	Vincent Allilaire
Delek & Avner - Yam Tethys Ltd.	US\$275 mil nts due 08/01/2013	01-Aug-2013	1	03-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Israel	Karim Nassif	Vincent Allilaire
Delek & Avner - Yam Tethys Ltd.	US\$275 mil nts due 08/01/2013	01-Aug-2013	1	03-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Israel	Karim Nassif	Vincent Allilaire
DirectRoute (Limerick) Finance Ltd.	EUR146.7 mil fxd/index linked sr secd bank In due 06/30/2040	30-Jun-2040	2	28-Jan-2008	Europe, Middle East, Africa	Ireland	Beata Sperling-Tyler	Florian De chaisemartin
DirectRoute (Limerick) Finance Ltd.	EUR97.6 mil sr secd EIB bank In due 06/30/2038	30-Jun-2038	2	28-Jan-2008	Europe, Middle East, Africa	Ireland	Beata Sperling-Tyler	Florian De chaisemartin
DirectRoute (Limerick) Finance Ltd.	EUR3 mil sr secd standby bank In due 06/30/2040	30-Jun-2040	2	28-Jan-2008	Europe, Middle East, Africa	Ireland	Beata Sperling-Tyler	Florian De chaisemartin
Discovery Education PLC	£103.8 mil 1.948% index-linked gtd bnds including £17 mil variation ser due 03/31/2037	31-Mar-2037	2	13-Feb-2007	Europe, Middle East, Africa	United Kingdom	James Hoskins	Hugo Foxwood
DP World Ltd.	US\$1.75 bil 6.85% med-term nts due 07/02/2037	02-Jul-2037	3	07-Apr-2010	Emerging Markets;Europe, Middle East, Africa	United Arab Emirates	Alexandre de Lestrangle	Farouk Soussa, PhD.
DP World Ltd.	US\$1.75 bil 6.85% med-term nts due 07/02/2037	02-Jul-2037	3	07-Apr-2010	Emerging Markets;Europe, Middle East, Africa	United Arab Emirates	Alexandre de Lestrangle	Farouk Soussa, PhD.
DP World Sukuk Ltd.	US\$1.5 bil 6.25% sukuk trust certs (obligor: DP World Ltd.) due 07/02/2017	02-Jul-2017	3	07-Apr-2010	Emerging Markets;Europe, Middle East, Africa	United Arab Emirates	Jonathan Manley	
DP World Sukuk Ltd.	US\$1.5 bil 6.25% sukuk trust certs (obligor: DP World Ltd.) due 07/02/2017	02-Jul-2017	3	07-Apr-2010	Emerging Markets;Europe, Middle East, Africa	United Arab Emirates	Jonathan Manley	
Drax Finance Ltd.	£232.5 mil sr secd bank In due 12/31/2010	31-Dec-2010	2	15-May-2009	Europe, Middle East, Africa	United Kingdom	Mark J Davidson(UK)	Beatrice de Taisne
Drax Finance Ltd.	£135 mil snr secd forward start bank In due 12/15/2012	15-Dec-2012	2	07-Aug-2009	Europe, Middle East, Africa	United Kingdom	Mark J Davidson(UK)	Beatrice de Taisne
Drax Power Ltd.	£200 mil loc fac ser due 12/31/2012	31-Dec-2012	2	15-May-2009	Europe, Middle East, Africa	United Kingdom	Mark J Davidson(UK)	Beatrice de Taisne
Drax Power Ltd.	£100 mil sr secd revolving credit fac due 2012 bank In		2	15-May-2009	Europe, Middle East, Africa	United Kingdom	Mark J Davidson(UK)	Beatrice de Taisne
Duerr AG	EUR200 mil 9.75% bnds due 07/15/2011	15-Jul-2011	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Varvara Nikanorava	Barbara Castellano
Duerr AG	EUR200 mil 9.75% bnds due 07/15/2011	15-Jul-2011	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Varvara Nikanorava	Barbara Castellano
Eco-Bat Finance PLC	EUR235 mil 10.125% bnds due 01/31/2013	31-Jan-2013	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Paulina Grabowiec	Alex Herbert
Eco-Bat Finance PLC	EUR235 mil 10.125% bnds due 01/31/2013	31-Jan-2013	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Paulina Grabowiec	Alex Herbert
Edcon (Proprietary) Ltd.	EUR1.18 bil nts ser due 06/15/2014	15-Jun-2014	2	05-Jun-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Diego Festa	Philip Temme
Edcon (Proprietary) Ltd.	EUR1.18 bil nts ser due 06/15/2014	15-Jun-2014	2	05-Jun-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Diego Festa	Philip Temme
Edcon Holdings (Proprietary) Ltd.	EUR378 mil nts ser due 06/15/2015	15-Jun-2015	6	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Diego Festa	Philip Temme
Edcon Holdings (Proprietary) Ltd.	EUR378 mil nts ser due 06/15/2015	15-Jun-2015	6	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	South Africa	Diego Festa	Philip Temme
Education Support (Enfield) Ltd.	£15.21 mil fttg rate sr secd bank In due 09/30/2024	30-Sep-2024	1	21-Dec-2006	Europe, Middle East, Africa	United Kingdom	Florian De chaisemartin	Richard Sugden

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Egypt (Arab Republic of)	US\$1 bil 8.75% bnds due 07/11/2011	11-Jul-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Egypt (Arab Republic of)	US\$1 bil 8.75% bnds due 07/11/2011	11-Jul-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Egypt (Arab Republic of)	US\$500 mil 6.875% bnds due 04/30/2040	30-Apr-2040	3	29-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Egypt (Arab Republic of)	US\$500 mil 6.875% bnds due 04/30/2040	30-Apr-2040	3	29-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Egypt (Arab Republic of)	US\$1 bil 5.75% nts due 04/29/2020	29-Apr-2020	3	29-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Egypt (Arab Republic of)	US\$1 bil 5.75% nts due 04/29/2020	29-Apr-2020	3	29-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Egypt	Moritz Kraemer	Farouk Soussa, PhD.
Elan Finance PLC	US\$850 mil 7.75% sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$850 mil 7.75% sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$850 mil 7.75% sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$300 mil sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$300 mil sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$300 mil sr nts ser due 11/15/2011	15-Nov-2011	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$465 mil 8.875% sr fixed rate nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$465 mil 8.875% sr fixed rate nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$465 mil 8.875% sr fixed rate nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$150 mil nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$150 mil nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$150 mil nts ser due 12/01/2013	01-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	Ireland	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$625 mil 8.75% nts due 10/15/2016	15-Oct-2016	3	29-Sep-2009	Europe, Middle East, Africa	Ireland;United States	Michael G Berrian	Arthur Wong
Elan Finance PLC	US\$625 mil 8.75% nts due 10/15/2016	15-Oct-2016	3	29-Sep-2009	Europe, Middle East, Africa	Ireland;United States	Michael G Berrian	Arthur Wong
Enterprise Inns PLC	£125 mil 6.875% bnds due 05/09/2025	09-May-2025	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Enterprise Inns PLC	£125 mil 6.875% bnds due 02/15/2021	15-Feb-2021	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Enterprise Inns PLC	£275 mil 6.375% bnds due 09/26/2031	26-Sep-2031	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Enterprise Inns PLC	£60 mil 6% nts due 02/03/2014	03-Feb-2014	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Enterprise Inns PLC	£600 mil 6.5% bnds due 12/06/2018	06-Dec-2018	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Enterprise Inns PLC	£600 mil 6.5% bnds due 12/06/2018	06-Dec-2018	1	20-Jul-2007	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
ERC Ireland Finance Ltd.	EUR350 mil sub nts due 08/15/2016	15-Aug-2016	6	19-Mar-2008	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Finance Ltd.	EUR350 mil sub nts due 08/15/2016	15-Aug-2016	6	19-Mar-2008	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Holdings Ltd.	EUR1.25 bil sr secd term loan C bullet bank In due 09/30/2015	30-Sep-2015	1	07-Jun-2007	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Holdings Ltd.	EUR1.25 bil sr secd term loan B bullet bank In due 09/30/2014	30-Sep-2014	1	07-Jun-2007	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Holdings Ltd.	EUR650 mil sr secd term loan A amortising bank In due 09/30/2013	30-Sep-2013	1	07-Jun-2007	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Holdings Ltd.	EUR150 mil sr secd revolving credit fac due 09/30/2013 bank In		1	07-Jun-2007	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Holdings Ltd.	EUR350 mil second-lien term loan D bank In due 03/30/2016	30-Mar-2016	5	11-May-2009	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Preferred Equity Ltd.	EUR425 mil sub PIK nts due 02/15/2017	15-Feb-2017	6	16-Dec-2008	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
ERC Ireland Preferred Equity Ltd.	EUR425 mil sub PIK nts due 02/15/2017	15-Feb-2017	6	16-Dec-2008	Europe, Middle East, Africa	Ireland	Xavier Buffon	Michael O'Brien
EuroChem Finance PLC	US\$290 mil 7.875% (Borrower EuroChem Mineral and Chemical Co. OJSC) loan participation nts due	21-Mar-2012	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Lucas Sevenin	Sophia Dedemadis

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EuroChem Mineral and Chemical Co. OJ!	US\$290 mil 7.875% (Borrower EuroChem Mineral and Chemical Co. OJSC) loan participation nts due	21-Mar-2012	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Lucas Sevenin	Sophia Dedemadis
EuroChem Mineral and Chemical Co. OJ!	RUB10 bil (proposed) bnds		3	13-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Russia	Lucas Sevenin	Sophia Dedemadis
Europcar Groupe S.A.	EUR350 mil sr secd revolving credit fac bank In due 04/30/2013	30-Apr-2013	2	07-Jun-2007	Europe, Middle East, Africa	France	Anna Stegert	Werner Staeblein
Europcar Groupe S.A.	EUR425 mil sub secd fltg rate nts due 05/15/2013	15-May-2013	4	07-Jun-2007	Europe, Middle East, Africa	France	Anna Stegert	Werner Staeblein
Europcar Groupe S.A.	EUR425 mil sub secd fltg rate nts due 05/15/2013	15-May-2013	4	07-Jun-2007	Europe, Middle East, Africa	France	Anna Stegert	Werner Staeblein
Europcar Groupe S.A.	EUR375 mil 8.125% sub nts due 05/15/2014	15-May-2014	5	19-Mar-2008	Europe, Middle East, Africa	France	Anna Stegert	Werner Staeblein
Europcar Groupe S.A.	EUR375 mil 8.125% sub nts due 05/15/2014	15-May-2014	5	19-Mar-2008	Europe, Middle East, Africa	France	Anna Stegert	Werner Staeblein
Evonik Degussa GmbH	EUR1.25 bil 5.125% bnds due 12/10/2013	10-Dec-2013	4	19-Mar-2008	Europe, Middle East, Africa	Germany	Karl Nietvelt	Lucas Sevenin
Evrax Group S.A.	US\$750 mil 8.25% bnds due 11/10/2015	10-Nov-2015	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$750 mil 8.25% bnds due 11/10/2015	10-Nov-2015	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$1.8 bil bank In ser FACILITY A due 11/30/2012	30-Nov-2012	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$914 mil bank In ser FACILITY C due 11/30/2012	30-Nov-2012	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$500 mil bank In ser FACILITY B due 11/30/2010	30-Nov-2010	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$1.3 bil bnds due 04/24/2013	24-Apr-2013	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$1.3 bil bnds due 04/24/2013		4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$1.3 bil bnds due 04/24/2013		4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$700 mil 9.5% bnds due 04/24/2018	24-Apr-2018	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$700 mil 9.5% bnds due 04/24/2018	24-Apr-2018	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Evrax Group S.A.	US\$650 mil 7.25% Convertible due 07/13/2014	13-Jul-2014	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
EvraxHolding Finance OOO	RUB15 bil var rate bnds due 03/13/2020	13-Mar-2020	4	25-Mar-2010	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
EvraxHolding Finance OOO	RUB15 bil var rate bnds due 03/13/2020	13-Mar-2020	4	26-Mar-2010	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Exchequer Partnership (No. 2) PLC	£166 mil 5.396% bnds due 07/13/2036	13-Jul-2036	1	26-Jan-2007	Europe, Middle East, Africa	United Kingdom	Olli Rouhiainen	James Hoskins
Exide Global Holdings Netherlands CV	US\$165 mil secd euro term bank In ser due 12/31/2012	31-Dec-2012	1	26-Apr-2007	Europe, Middle East, Africa	Netherlands	Gregg Lemos Stein	Robert Schulz, CFA
Expro Finance Luxembourg S.C.A.	US\$1.4 bil 8.5% bnds due 12/15/2016	15-Dec-2016	2	03-Dec-2009	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Expro Finance Luxembourg S.C.A.	US\$1.4 bil 8.5% bnds due 12/15/2016	15-Dec-2016	2	03-Dec-2009	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Expro Holdings UK 3 Ltd.	US\$777 mil fltg rate bank In due 07/15/2018	15-Jul-2018	5	03-Dec-2009	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Expro Holdings UK 3 Ltd.	US\$100 mil fltg rate bank In due 12/15/2015	15-Dec-2015	1+	03-Dec-2009	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Expro Holdings UK 3 Ltd.	US\$1.35 bil bank In due 12/15/2016	15-Dec-2016	2	03-Dec-2009	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Foodcorp (Proprietary) Ltd.	EUR280 mil 8.875% nts due 06/15/2012	15-Jun-2012	4	11-Mar-2010	Emerging Markets;Europe, Middle East, Africa	South Africa	Philip Temme	Diego Festa
Foodcorp (Proprietary) Ltd.	EUR280 mil 8.875% nts due 06/15/2012	15-Jun-2012	4	11-Mar-2010	Emerging Markets;Europe, Middle East, Africa	South Africa	Philip Temme	Diego Festa
Fresenius Finance B.V.	EUR500 mil 5.5% nts due 01/31/2016	31-Jan-2016	3	27-Feb-2009	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance B.V.	EUR500 mil 5.5% nts due 01/31/2016	31-Jan-2016	3	27-Feb-2009	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance B.V.	EUR500 mil 5% nts due 01/31/2013	31-Jan-2013	3	27-Feb-2009	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance B.V.	EUR500 mil 5% nts due 01/31/2013	31-Jan-2013	3	27-Feb-2009	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance B.V.	EUR300 mil fltg rate nts due 07/02/2012	02-Jul-2012	6	04-Sep-2008	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance B.V.	EUR300 mil fltg rate nts due 07/02/2014	02-Jul-2014	6	04-Sep-2008	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke

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Fresenius Finance B.V.	EUR150 mil 5.5% nts due 01/31/2016	31-Jan-2016	3	04-Jun-2009	Europe, Middle East, Africa	Germany	Michael Seewald, CFA	Olaf Toelke
Fresenius Finance I S.A. (Luxembourg)	US\$300 mil revolving credit fac bank In due 12/31/2013	31-Dec-2013	1	04-Sep-2008	Europe, Middle East, Africa	Luxembourg	Marketa Horkova	Michael Seewald, CFA
Fresenius Medical Care AG & Co. KGaA	US\$1 bil sr secd revolving credit fac bank In due 03/31/2011	31-Mar-2011	1	28-Jul-2006	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care AG & Co. KGaA	US\$1.85 bil Loan A bank In due 03/31/2011	31-Mar-2011	1	28-Jul-2006	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care AG & Co. KGaA	US\$1.75 bil Loan B bank In due 03/31/2013	31-Mar-2013	1	28-Jul-2006	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care Finance III S.A.	US\$500 mil 6.875% fxd rate Global bnds due 07/15/2017	15-Jul-2017	2	19-Mar-2008	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care Finance III S.A.	US\$500 mil 6.875% fxd rate Global bnds due 07/15/2017	15-Jul-2017	2	19-Mar-2008	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care Finance III S.A.	US\$500 mil 6.875% fxd rate Global bnds due 07/15/2017	15-Jul-2017	2	19-Mar-2008	Europe, Middle East, Africa	Germany	Marketa Horkova	Olaf Toelke
Fresenius Medical Care Finance VI S.A.	EUR250 mil 5.5% bnds due 07/15/2016	15-Jul-2016	2	12-Jan-2010	Europe, Middle East, Africa	Germany	Florence Devevey	Olaf Toelke
Fresenius Medical Care Finance VI S.A.	EUR250 mil 5.5% bnds due 07/15/2016	15-Jul-2016	2	28-Jan-2010	Europe, Middle East, Africa	Germany	Florence Devevey	Olaf Toelke
Frontier Drilling ASA	US\$290 mil term B bank In due 12/31/2013	31-Dec-2013	2	24-May-2006	Europe, Middle East, Africa	Norway	Marc D Bromberg	Patrick Lee
Frontier Drilling ASA	US\$60 mil revol credit fac bank In due 12/31/2011	31-Dec-2011	2	24-May-2006	Europe, Middle East, Africa	Norway	Marc D Bromberg	Patrick Lee
Frontier Drilling ASA	US\$100 mil 2nd lien sr secd term bank In due 02/13/2014	13-Feb-2014	6	17-Jul-2007	Europe, Middle East, Africa	Norway	Marc D Bromberg	Patrick Lee
Gabonese Republic	US\$1 bil 8.25% bnds due 12/12/2017	12-Dec-2017	4	23-Nov-2007	Emerging Markets;Europe, Middle East, Africa	Gabon	Christian Esters, CFA	Christian Esters, CFA
Gabonese Republic	US\$1 bil 8.25% bnds due 12/12/2017	12-Dec-2017	4	17-Dec-2007	Emerging Markets;Europe, Middle East, Africa	Gabon	Christian Esters, CFA	Christian Esters, CFA
Gallery Capital	US\$175 mil 10.125% nts due 05/15/2013	12-May-2013	4	26-Feb-2009	Europe, Middle East, Africa	Luxembourg	Melvyn Cooke	Alexander Griaznov
Gallery Capital	US\$175 mil 10.125% nts due 05/15/2013	15-May-2013	4	26-Feb-2009	Europe, Middle East, Africa	Luxembourg	Melvyn Cooke	Alexander Griaznov
Gate Gourmet Borrower LLC	CHF125 mil snr lien revolving credit fac bank In ser		1	30-Apr-2007	Europe, Middle East, Africa	Switzerland	Mohammed Fayek	Alf Stenqvist
Gate Gourmet Borrower LLC	CHF425 mil first lien bank In ser		4	20-May-2008	Europe, Middle East, Africa	Switzerland	Mohammed Fayek	Alf Stenqvist
Gate Gourmet Borrower LLC	CHF300 mil sr lien delayed draw bank In ser		4	20-May-2008	Europe, Middle East, Africa	Switzerland	Mohammed Fayek	Alf Stenqvist
Gecina	EUR500 mil 4.875% med-term nts due 01/25/2012	25-Jan-2012	3	16-Apr-2008	Europe, Middle East, Africa	France	Amra Balic	Paul Lund
Gecina	EUR320 mil 2.125% Convertible due 01/01/2016	01-Jan-2016	3	09-Apr-2010	Europe, Middle East, Africa	France	Amra Balic	Paul Lund
Georgia (Government of)	US\$500 mil 7.5% bnds due 04/15/2013	15-Apr-2013	4	08-Apr-2008	Emerging Markets;Europe, Middle East, Africa	Georgia	Trevor Cullinan	Moritz Kraemer
Gerresheimer Holdings GmbH	EUR126 mil 7.875% bnds due 03/01/2015	01-Mar-2015	3	19-Mar-2008	Europe, Middle East, Africa	Germany	Izabela Listowska	Alf Stenqvist
Gerresheimer Holdings GmbH	EUR126 mil 7.875% bnds due 03/01/2015	01-Mar-2015	3	19-Mar-2008	Europe, Middle East, Africa	Germany	Izabela Listowska	Alf Stenqvist
Ghana (Republic of)	US\$750 mil 8.5% bnds ser due 10/04/2017	04-Oct-2017	3	19-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Ghana	Christian Esters, CFA	Moritz Kraemer
Ghana (Republic of)	US\$750 mil 8.5% bnds ser due 10/04/2017	04-Oct-2017	3	04-Oct-2007	Emerging Markets;Europe, Middle East, Africa	Ghana	Christian Esters, CFA	Moritz Kraemer
GIE PSA Tresorerie	EUR1.5 bil 5.875% bnds due 09/27/2011	27-Sep-2011	3	06-Aug-2009	Europe, Middle East, Africa	France	Barbara Castellano	Andreas Zsiga
GIE PSA Tresorerie	EUR600 mil 6% nts due 09/19/2033	19-Sep-2033	3	06-Aug-2009	Europe, Middle East, Africa	France	Barbara Castellano	Andreas Zsiga
GKN Holdings PLC	£350 mil 6.75% bnds ser due 10/28/2019	28-Oct-2019	4	13-Mar-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Barbara Castellano
GKN Holdings PLC	£325 mil 7% bnds ser due 05/14/2012	14-May-2012	4	13-Mar-2009	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Barbara Castellano
Global Crossing (U.K.) Finance PLC	US\$200 mil 10.75% callable bnds due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Global Crossing (U.K.) Finance PLC	US\$200 mil 10.75% callable bnds due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Global Crossing (U.K.) Finance PLC	US\$200 mil 10.75% callable bnds due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Global Crossing (U.K.) Finance PLC	£105 mil 11.75% callable bnds due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Global Crossing (U.K.) Finance PLC	£105 mil 11.75% callable bnds due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien

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Global Crossing (U.K.) Finance PLC	£52 mil 11.75% callable nts due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Global Crossing (U.K.) Finance PLC	£52 mil 11.75% callable nts due 12/15/2014	15-Dec-2014	4	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Helen O'Toole	Michael O'Brien
Golden Ring Finance S.A.	US\$100 mil 12% credit linked callable nts due 08/20/2010	20-Aug-2010	4	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Andrey Nikolaev, CFA	Izabela Listowska
Goodyear Dunlop Tires Europe B.V.	EUR505 mil revolving credit fac bank ln due 04/30/2012	30-Apr-2012	1	28-Mar-2007	Europe, Middle East, Africa	Netherlands	Lawrence Orłowski, CFA	Robert Schulz, CFA
Grohe AG	EUR150 mil sr secd revolving credit fac due 2012 bank ln		1	10-Jan-2007	Europe, Middle East, Africa	Germany	Terence Smiyan	Sabine Gromer
Grohe Beteiligungs GmbH	EUR150 mil sr secd revolving credit fac due 2012 bank ln		1	10-Jan-2007	Europe, Middle East, Africa	Germany	Terence Smiyan	Sabine Gromer
Grohe Holding GmbH	EUR335 mil 8.625% nts due 10/01/2014	01-Oct-2014	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Terence Smiyan	Sabine Gromer
Grohe Holding GmbH	EUR335 mil 8.625% nts due 10/01/2014	01-Oct-2014	6	19-Mar-2008	Europe, Middle East, Africa	Germany	Terence Smiyan	Sabine Gromer
Grohe Holding GmbH	EUR800 mil fltg rate nts due 01/15/2014	15-Jan-2014	3	10-Jan-2007	Europe, Middle East, Africa	Germany	Terence Smiyan	Sabine Gromer
Gruppo Editoriale L'Espresso SpA	EUR300 mil 5.125% bnds ser due 10/27/2014	27-Oct-2014	4	31-Mar-2009	Europe, Middle East, Africa	Italy	Melvyn Cooke	Xavier Buffon
Hanson Australia Funding Ltd.	US\$750 mil 5.25% bnds due 03/15/2013	15-Mar-2013	3	15-Oct-2009	Europe, Middle East, Africa	United Kingdom	Xavier Buffon	Eve Greb
Hanson Ltd.	US\$750 mil 7.875% bnds due 09/27/2010	27-Sep-2010	3	15-Oct-2009	Europe, Middle East, Africa	United Kingdom	Xavier Buffon	Eve Greb
Hanson Ltd.	US\$750 mil 6.125% bnds due 08/15/2016	15-Aug-2016	3	15-Oct-2009	Europe, Middle East, Africa	United Kingdom	Xavier Buffon	Eve Greb
Harlan Netherlands B.V.	EUR15 mil revolving credit fac bank ln due 12/31/2013	31-Dec-2013	2	02-Jul-2007	Europe, Middle East, Africa	Netherlands	Arthur Wong	Michael Berrian
Hayes Lemmerz Finance LLC-Luxembou	US\$200 mil fltg rate term B bank ln due 12/21/2013	21-Dec-2013	3	22-Dec-2009	Europe, Middle East, Africa	Luxembourg:United States	Gregg Lemos Stein	Nancy Messer, CFA
HCA UK Capital Ltd.	US\$1.25 bil sr secd European term bank ln due 12/31/2013	31-Dec-2013	1	20-Oct-2006	Europe, Middle East, Africa	United Kingdom	David P Peknay	David Lugg
Healthcare Support (Newcastle) Finance	£197.82 mil 2.187% snr secd bnds ser due 09/30/2041	30-Sep-2041	2	06-Jul-2007	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Richard Sugden
Healthcare Support (Newcastle) Finance	£115 mil snr secd EIB bank ln ser due 03/31/2038	31-Mar-2038	2	06-Jul-2007	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Richard Sugden
Healthcare Support (North Staffs) Finance	£190.017 mil 2.067% index-linked gtd (incl £33 mil variation bnds) bnds ser due 02/19/2043	19-Feb-2043	2	06-Jun-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Healthcare Support (North Staffs) Finance	£154.592 mil sr secd index linked EIB bank ln ser due 03/31/2039	31-Mar-2039	2	06-Jun-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	James Hoskins
Heating Finance PLC	£100 mil 7.875% second-lien mezzanine nts due 03/31/2014	31-Mar-2014	6	10-Sep-2007	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Andreas Zsiga
Heating Finance PLC	£100 mil 7.875% second-lien mezzanine nts due 03/31/2014	31-Mar-2014	6	10-Sep-2007	Europe, Middle East, Africa	United Kingdom	Andres Albricci	Andreas Zsiga
Heckler & Koch GmbH	EUR120 mil 9.25% bnds due 07/15/2011	05-Jul-2011	4	16-Oct-2007	Europe, Middle East, Africa	Germany	Andres Albricci	Werner Staeblein
Heckler & Koch GmbH	EUR120 mil 9.25% bnds due 07/15/2011	15-Jul-2011	4	16-Oct-2007	Europe, Middle East, Africa	Germany	Andres Albricci	Werner Staeblein
HeidelbergCement AG	EUR500 mil 8.5% nts due 10/31/2019	31-Oct-2019	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement AG	EUR1 bil 8% nts due 01/31/2017	31-Jan-2017	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement AG	EUR1 bil 7.5% nts due 10/31/2014	31-Oct-2014	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement AG	EUR750 mil 7.5% bnds due 04/03/2020	03-Apr-2020	3	13-Jan-2010	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement AG	EUR650 mil 6.5% bnds due 08/03/2015	03-Aug-2015	3	13-Jan-2010	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement Finance B.V.	EUR50 mil fltg rate euro high yield nts due 04/08/2011	08-Apr-2011	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement Finance B.V.	EUR30 mil fltg rate med-term nts due 06/09/2015	09-Jun-2015	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement Finance B.V.	EUR480 mil 5.625% med-term nts due 01/04/2018	04-Jan-2018	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
HeidelbergCement Finance B.V.	EUR1 bil 6.375% med-term nts due 01/25/2012	25-Jan-2012	3	15-Oct-2009	Europe, Middle East, Africa	Germany	Sabine Gromer	Terence Smiyan
Hellenic Republic	¥40 bil 5% bnds ser 15 due 08/22/2016	22-Aug-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥50 bil 3.8% nts due 08/08/2017	08-Aug-2017	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8 bil 6% nts due 05/19/2010	19-May-2010	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan

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Hellenic Republic	EUR2.6 bil 7.5% bnds due 05/20/2013	20-May-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR4.6 bil 6.5% bnds due 01/11/2014	11-Jan-2014	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8.02 bil 6.5% bnds due 10/22/2019	22-Oct-2019	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR6.5 bil 5.35% bnds due 05/18/2011	18-May-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8.06 bil 5.25% bnds due 05/18/2012	18-May-2012	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8.5 bil 5.9% bnds due 10/22/2022	22-Oct-2022	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.98 bil 4.6% bnds due 05/20/2013	20-May-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.2 bil 2.9% bnds due 07/25/2025	25-Jul-2025	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR400 mil 4.59% bnds due 04/08/2016	08-Apr-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	CHF500 mil 2.375% nts due 03/18/2011	18-Mar-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR1 bil 5.2% nts due 07/17/2034	17-Jul-2034	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR9.06 bil 3.7% nts due 07/20/2015	20-Jul-2015	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR9 bil 4.5% nts ser 30YR due 09/20/2037	20-Sep-2037	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR400 mil var rate nts due 07/06/2025	06-Jul-2025	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR250 mil var rate nts due 07/13/2020	13-Jul-2020	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR250 mil var rate FX/capped fltg linked to CMS nts due 07/07/2024	07-Jul-2024	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	CHF650 mil 2.125% bnds due 07/05/2013	05-Jul-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥30 bil 4.5% med-term nts ser 13 due 07/03/2017	03-Jul-2017	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥25 bil 3% med-term nts ser 39 due 04/30/2019	30-Apr-2019	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR110 mil var rate med-term nts ser 41 due 06/03/2019	03-Jun-2019	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR6.56 bil 3.6% bnds due 07/20/2016	20-Jul-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR250 mil var rate nts due 04/19/2021	19-Apr-2021	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR2.1 bil 3.329% med-term nts due 07/05/2018	05-Jul-2018	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥20 bil 5.8% nts due 07/14/2015	14-Jul-2015	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥30 bil 5.25% nts due 02/01/2016	01-Feb-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	¥40 bil 4.5% nts due 11/08/2016	08-Nov-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR100 mil var rate nts due 05/31/2021	31-May-2021	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR1 bil fltg rate nts due 05/10/2034	10-May-2034	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR300 mil 5% nts due 03/11/2019	11-Mar-2019	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR150 mil var rate nts due 06/09/2021	09-Jun-2021	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR200 mil 6.14% nts due 04/14/2028	14-Apr-2028	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR70 mil var rate nts due 05/21/2014	21-May-2014	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR300 mil fltg rate nts due 05/15/2012	15-May-2012	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR424.97 mil 3.7% nts due 11/10/2015	10-Nov-2015	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR5 bil 3.9% nts due 08/20/2011	20-Aug-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR410.33 mil 3.9% nts due 07/03/2013	03-Jul-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan

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Hellenic Republic	EUR8.3 bil 4.5% nts due 05/20/2014	20-May-2014	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR424 mil 4.5% nts due 07/01/2014	01-Jul-2014	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR413.7 mil 5.25% nts due 06/20/2012	20-Jun-2012	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR176.08 mil 5.35% nts due 03/30/2011	30-Mar-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR417.23 mil 5.35% nts due 05/31/2011	31-May-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR355.41 mil 6% nts due 05/31/2010	31-May-2010	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR3.5 bil fltg rate nts due 04/04/2017	04-Apr-2017	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR1 bil fltg rate nts due 04/05/2011	05-Apr-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.1 bil 4.3% nts due 07/20/2017	20-Jul-2017	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.5 bil 2.3% inflation linked nts due 07/25/2030	25-Jul-2030	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8 bil 4.6% nts due 09/20/2040	20-Sep-2040	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR1.6 bil 2.085% inflation linked nts due 07/25/2057	25-Jul-2057	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR10.00 bil 4.7% nts due 03/20/2024	20-Mar-2024	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR1.81 bil 4% bnds due 08/20/2013	20-Aug-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.14 bil 3.8% bnds due 03/20/2011	20-Mar-2011	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR3.55 bil fltg rate nts due 04/11/2016	11-Apr-2016	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR5.92 bil 4.6% bnds due 07/20/2018	20-Jul-2018	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7.84 bil 4.1% bnds due 08/20/2012	20-Aug-2012	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	US\$1.5 bil 4.625% nts due 06/25/2013	25-Jun-2013	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR12.5 bil 5.5% nts due 08/20/2014	20-Aug-2014	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR14.5 bil 4.3% nts due 03/20/2012	20-Mar-2012	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR15.5 bil 6% bnds due 07/19/2019	19-Jul-2019	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR7 bil 5.3% bnds due 03/20/2026	20-Mar-2026	4	28-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR2.02 bil fltg rate nts due 02/04/2015	04-Feb-2015	4	27-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR8 bil 6.1% nts due 08/20/2015	20-Aug-2015	4	27-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR5 bil 6.25% bnds due 06/19/2020	19-Jun-2020	4	27-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR5 bil 5.9% bnds due 04/20/2017	20-Apr-2017	4	27-Apr-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Hellenic Republic	EUR5.82 bil fltg rate nts due 02/20/2013	20-Feb-2013	4	10-May-2010	Europe, Middle East, Africa	Greece	Marko Mrsnik	Trevor Cullinan
Highway Management (City) Finance PLC	£61.7 mil 1.61% index-linked bnds due 02/27/2036	27-Feb-2036	2	30-Jan-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Timon Binder
Highway Management (City) Finance PLC	£61.4 mil sr secd index-linked EIB bank ln due 02/28/2034	28-Feb-2034	2	30-Jan-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Timon Binder
Hornbach-Baumarkt-AG	EUR250 mil 6.125% nts due 11/15/2014	15-Nov-2014	3	22-Jan-2010	Europe, Middle East, Africa	Germany	Marketa Horkova	Michael Seewald, CFA
Hornbach-Baumarkt-AG	EUR250 mil 6.125% nts due 11/15/2014	15-Nov-2014	3	22-Jan-2010	Europe, Middle East, Africa	Germany	Marketa Horkova	Michael Seewald, CFA
Hospital Co. (Swindon & Marlborough) Lt	£159.575 mil fltg rate sr secd loan nts due 07/31/2029	31-Jul-2029	1	11-Jul-2007	Europe, Middle East, Africa	Channel Islands	Beata Sperling-Tyler	Richard Sugden
IFCO Systems N.V.	EUR200 mil 10% nts due 06/30/2016	30-Jun-2016	4	03-Jun-2009	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
IFCO Systems N.V.	EUR200 mil 10% nts due 06/30/2016	30-Jun-2016	4	04-Nov-2009	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
Impress Holdings B.V.	EUR615 mil callable bnds due 09/15/2013	15-Sep-2013	3	23-Mar-2010	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist

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Impress Holdings B.V.	EUR615 mil callable bnds due 09/15/2013	15-Sep-2013	3	23-Mar-2010	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
Impress Holdings B.V.	EUR250 mil 9.5% callable sub bnds due 09/15/2014	15-Sep-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
Impress Holdings B.V.	EUR250 mil 9.5% callable sub bnds due 09/15/2014	15-Sep-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
Impress Holdings B.V.	US\$175 mil callable bnds due 09/15/2013	15-Sep-2013	3	23-Mar-2010	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
Impress Holdings B.V.	US\$175 mil callable bnds due 09/15/2013	15-Sep-2013	3	23-Mar-2010	Europe, Middle East, Africa	Netherlands	Izabela Listowska	Alf Stenqvist
INEOS Finance PLC	EUR0 mil, US\$0 mil 9% (proposed) bnds due 05/15/2015	15-May-2015	2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
INEOS Finance PLC	EUR0 mil, US\$0 mil 9% (proposed) bnds due 05/15/2015	15-May-2015	2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Group Holdings PLC	EUR1.63 bil, US\$700 mil fxd rate sub nts due 12/31/2016	15-Feb-2016	6	31-Jan-2008	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Group Holdings PLC	EUR1.63 bil, US\$700 mil fxd rate sub nts due 12/31/2016	15-Feb-2016	6	31-Jan-2008	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Group Holdings PLC	EUR1.63 bil, US\$700 mil fxd rate sub nts due 12/31/2016	15-Feb-2016	6	31-Jan-2008	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR959 mil sr secd (Tranche A) bank ln due 12/31/2012	31-Dec-2012	2	22-Dec-2005	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR800 mil sr secd revolving credit fac due 2012 bank ln		2	22-Dec-2005	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR1.59 bil sr secd (Tranche B) bank ln due 12/31/2013	31-Dec-2013	2	22-Dec-2005	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR1.59 bil sr secd (Tranche C) bank ln due 12/31/2014	31-Dec-2014	2	22-Dec-2005	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR650 mil second-lien (term loan D) bank ln due 2015	31-Dec-2015	6	07-Jun-2007	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil (proposed) term loan E1 bank ln		2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil fltg rate (proposed) term loan D second lien due 06/16/2015 bank ln		6	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil fltg rate (proposed) term loan B1 due 12/16/2013 bank ln		2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil fltg rate (proposed) revolving credit fac due 12/16/2013 bank ln		2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil fltg rate (proposed) term loan C1 due 12/16/2014 bank ln		2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Ineos Holdings Ltd.	EUR mil fltg rate (proposed) term loan A1 due 12/16/ bank ln		2	30-Apr-2010	Europe, Middle East, Africa	United Kingdom	Karl Nietvelt	Paul Watters, CFA
Infinis PLC	£275 mil 9.125% nts due 12/15/2014	15-Dec-2014	4	09-Dec-2009	Europe, Middle East, Africa	United Kingdom	Tania Tsoneva	Leigh Bailey
Infinis PLC	£275 mil 9.125% nts due 12/15/2014	15-Dec-2014	4	09-Dec-2009	Europe, Middle East, Africa	United Kingdom	Tania Tsoneva	Leigh Bailey
Inmarsat Finance PLC	US\$163.7 mil 7.625% callable nts due 06/30/2012	30-Jun-2012	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Finance PLC	US\$650 mil 7.375% bnds due 12/01/2017	01-Dec-2017	4	09-Nov-2009	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Finance PLC	US\$650 mil 7.375% bnds due 12/01/2017	01-Dec-2017	4	16-Nov-2009	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Investments Ltd.	US\$300 mil rev bank ln due 05/24/2010	24-May-2010	1	26-Aug-2005	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Investments Ltd.	US\$250 mil term bank ln due 05/24/2010	24-May-2010	1	11-Jun-2007	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Investments Ltd.	US\$300 mil adj rate bank ln due 05/24/2012	24-May-2012	1	27-Jul-2009	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
Inmarsat Investments Ltd.	US\$200 mil adj rate (term loan) bank ln due 05/24/2012	24-May-2012	1	27-Jul-2009	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Michael O'Brien
InspirED Education (South Lanarkshire) F	£352.25 mil 2.0854% (incl £32 mil of variation bnds) index-linked bnds due 09/30/2038	30-Sep-2038	2	08-Jun-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Hugo Foxwood
Integrated Accommodation Services PLC	£406.85 mil 6.48% secd bnds due 03/31/2029	31-Mar-2029	1	19-Jan-2007	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Karim Nassif
Intergas Finance B.V.	US\$250 mil 6.875% bnds due 11/04/2011	04-Oct-2011	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andrey Nikolaev, CFA
Intergas Finance B.V.	US\$250 mil 6.875% bnds due 11/04/2011	04-Nov-2011	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andrey Nikolaev, CFA
Intergas Finance B.V.	US\$600 mil 6.375% nts due 05/14/2017	14-May-2017	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andrey Nikolaev, CFA
Intergas Finance B.V.	US\$600 mil 6.375% nts due 05/14/2017	14-May-2017	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andrey Nikolaev, CFA

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InterGen N.V.	US\$750 mil liquidity bank In due 2012	31-Dec-2012	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	US\$800 mil term B bank In due 2015	31-Dec-2015	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	ftg rate british pound sr secd nts due 2015	31-Dec-2015	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	ftg rate sr secd nts due 2015	31-Dec-2015	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	£200 mil 9.5% sr secd nts due 06/30/2017	30-Jun-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	£200 mil 9.5% sr secd nts due 06/30/2017	30-Jun-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	US\$1.26 bil sr secd nts due 2017	31-Dec-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	US\$1.26 bil sr secd nts due 2017	30-Jun-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	EUR150 mil 8.5% euro currency sr secd nts due 06/30/2017	30-Jun-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
InterGen N.V.	EUR150 mil 8.5% euro currency sr secd nts due 06/30/2017	30-Jun-2017	3	27-Jun-2007	Europe, Middle East, Africa	Netherlands	Aneesh Prabhu	Swami Venkataraman, CFA
International Power Finance (2010) PLC	EUR250 mil 7.25% bnds due 05/31/2017	31-May-2017	4	04-May-2010	Europe, Middle East, Africa	United Kingdom	Olli Rouhiainen	Karim Nassif
International Power Finance (Jersey) II Lt	EUR230 mil 3.25% Convertible due 07/20/2013	20-Jul-2013	4	26-Nov-2008	Europe, Middle East, Africa	United Kingdom	Olli Rouhiainen	Karim Nassif
International Power Finance (Jersey) III L	EUR700 mil 4.75% Convertible due 06/05/2015	05-Jun-2015	4	26-Nov-2008	Europe, Middle East, Africa	United Kingdom	Olli Rouhiainen	Karim Nassif
International Power Finance (Jersey) Ltd.	US\$252.5 mil 3.75% Convertible due 08/22/2023 EUR60 mil ftg rate revolving credit facility bank In due 02/01/2013	22-Aug-2023	4	26-Nov-2008	Europe, Middle East, Africa	United Kingdom	Olli Rouhiainen	Karim Nassif
Interxion Holding N.V.	EUR200 mil 9.5% nts due 02/12/2017	12-Feb-2017	2	02-Feb-2010	Europe, Middle East, Africa	Netherlands	Patrice Cochelin	Helen O'Toole
Interxion Holding N.V.	EUR200 mil 9.5% nts due 02/12/2017	12-Feb-2017	2	02-Feb-2010	Europe, Middle East, Africa	Netherlands	Patrice Cochelin	Helen O'Toole
Iron Mountain Nova Scotia Funding Co.	CAD175 mil 7.5% nts ser due 06/30/2017	15-Mar-2017	5	02-Jun-2008	Emerging Markets;Europe, Middle East, Africa	Cameroon	Tulip Lim	Andy Liu, CFA
Iron Mountain Nova Scotia Funding Co.	CAD175 mil 7.5% nts ser due 06/30/2017	15-Mar-2017	5	02-Jun-2008	Emerging Markets;Europe, Middle East, Africa	Cameroon	Tulip Lim	Andy Liu, CFA
Iron Mountain Nova Scotia Funding Co.	CAD175 mil 7.5% nts ser due 06/30/2017	30-Jun-2017	5	02-Jun-2008	Emerging Markets;Europe, Middle East, Africa	Cameroon	Tulip Lim	Andy Liu, CFA
ISS Financing PLC	EUR525 mil 11% nts due 06/15/2014	15-Jun-2014	6	27-Jul-2009	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ISS Financing PLC	EUR525 mil 11% nts due 06/15/2014	15-Jun-2014	6	27-Jul-2009	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ISS Global A/S	EUR850 mil 4.75% med-term nts ser due 09/18/2010	18-Sep-2010	6	19-Mar-2008	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ISS Global A/S	EUR110.4 mil 4.5% med-term nts ser due 12/08/2014	08-Dec-2014	6	19-Mar-2008	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ISS Holding A/S	EUR581.5 mil 8.875% nts due 05/15/2016	15-May-2016	6	19-Mar-2008	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ISS Holding A/S	EUR581.5 mil 8.875% nts due 05/15/2016	15-May-2016	6	19-Mar-2008	Europe, Middle East, Africa	Denmark	Mohammed Fayek	Alf Stenqvist
ITV PLC	£425 mil 5.375% med-term nts ser due 10/19/2015	19-Oct-2015	4	06-Aug-2008	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
ITV PLC	EUR232 mil 4.75% bnds ser due 10/03/2011	03-Oct-2011	4	06-Aug-2008	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
ITV PLC	£250 mil 6.125% bnds ser due 01/05/2017	05-Jan-2017	4	06-Aug-2008	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
ITV PLC	£110 mil ftg rate med-term nts ser due 03/20/2013	20-Mar-2013	4	06-Aug-2008	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
ITV PLC	EUR187.87 mil 10% nts ser due 06/30/2014	30-Jun-2014	4	08-Jul-2009	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
ITV PLC	£135 mil 4% convertible bnds due 11/30/2016	30-Nov-2016	4	11-Jan-2010	Europe, Middle East, Africa	United Kingdom	Melvyn Cooke	Patrizia D'Amico
Johnson Diversey Netherlands II B.V.	US\$500 mil ftg rate term loan bank In due 11/2015	30-Nov-2015	2	10-Nov-2009	Europe, Middle East, Africa	Netherlands	Liley Mehta	Paul Kurias
Johnson Diversey Netherlands II B.V.	US\$250 mil ftg rate revolver bank In due 11/2014	30-Nov-2014	2	10-Nov-2009	Europe, Middle East, Africa	Canada;Netherlands;United States	Liley Mehta	Paul Kurias
Kabel Deutschland GmbH	US\$610 mil 10.625% nts due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin
Kabel Deutschland GmbH	US\$610 mil 10.625% nts due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin
Kabel Deutschland GmbH	US\$610 mil 10.625% nts due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin

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Kabel Deutschland GmbH	EUR250 mil 10.75% bnds due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin
Kabel Deutschland GmbH	EUR250 mil 10.75% bnds due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin
Kabel Deutschland GmbH	EUR250 mil 10.75% bnds due 07/01/2014	01-Jul-2014	4	23-Mar-2010	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Guillaume Trentin
Kazakhstan Electricity Grid Operating Co	EUR127.5 mil fltg rate EBRD bank ln ser due 08/12/2023	12-Aug-2023	4	11-Dec-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andreas Kindahl
Kazakhstan Electricity Grid Operating Co	EUR75 mil fltg rate EBRD bank ln ser due 08/12/2023	12-Aug-2023	4	11-Dec-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andreas Kindahl
Kazakhstan Electricity Grid Operating Co	EUR47.5 mil fltg rate EBRD bank ln ser due 08/12/2020	12-Aug-2020	4	11-Dec-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andreas Kindahl
Kazakhstan Electricity Grid Operating Co	EUR5 mil fltg rate EBRD bank ln ser due 08/12/2017	12-Aug-2017	4	11-Dec-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Andreas Kindahl
Kazakhstan Temir Zholy Finance B.V.	US\$350 mil 7% bnds ser due 05/11/2016	11-May-2016	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Ekaterina Lebedeva
Kazakhstan Temir Zholy Finance B.V.	US\$450 mil 6.5% bnds ser due 05/11/2011	11-May-2011	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Sergei Gorin	Ekaterina Lebedeva
Kazakhtelecom (JSC)	KZT45.5 bil fltg rate bnds due 10/30/2019	30-Oct-2019	3	28-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Alexander Griaznov	Sergei Gorin
KazMunaiGaz Finance Sub B.V.	US\$1.4 bil 8.375% med-term nts due 07/02/2013	02-Jul-2013	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$1.4 bil 8.375% med-term nts due 07/02/2013	02-Jul-2013	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$1.6 bil 9.125% med-term nts due 07/02/2018	02-Jul-2018	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$1.6 bil 9.125% med-term nts due 07/02/2018	02-Jul-2018	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$1.5 bil 11.75% med-term nts ser 3 due 01/23/2015	23-Jan-2015	4	17-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$1.5 bil 11.75% med-term nts ser 3 due 01/23/2015	23-Jan-2015	4	20-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
KazMunaiGaz Finance Sub B.V.	US\$0 mil (proposed) nts		4	19-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Kazakhstan	Elena Anankina	Andrey Nikolaev, CFA
Kerling PLC	EUR100 mil fltg rate revolving credit facility bank ln		1	15-Jan-2010	Europe, Middle East, Africa	United Kingdom	Lucas Sevenin	Karl Nietvelt
Kerling PLC	EUR785 mil 10.625% bnds due 02/01/2017	01-Feb-2017	3	15-Jan-2010	Europe, Middle East, Africa	United Kingdom	Lucas Sevenin	Karl Nietvelt
Kerling PLC	EUR785 mil 10.625% bnds due 02/01/2017	01-Feb-2017	3	04-Feb-2010	Europe, Middle East, Africa	United Kingdom	Lucas Sevenin	Karl Nietvelt
Kloeckner & Co. Financial Services S.A.	EUR325 mil 1.5% conv bnds due 07/27/2012	27-Jul-2012	6	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Eve Greb	Anna Stegert
Kloeckner & Co. Financial Services S.A.	EUR97.9 mil 6% conv bnds due 06/09/2014	09-Jun-2014	6	09-Jun-2009	Europe, Middle East, Africa	Luxembourg	Eve Greb	Anna Stegert
KoSa Lux Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
KoSa Lux Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
KoSa Lux Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
KoSa UK Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
KoSa UK Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
KoSa UK Finance B.V.	US\$675 mil 9.25% sr nts due 05/01/2012	01-May-2012	5	02-Mar-2009	Europe, Middle East, Africa	Canada;United Kingdom;Luxembourg;Netherlands	Cynthia Werneth, CFA	Paul Kurias
Kronos International Inc.	EUR400 mil 6.5% sr secd nts due 04/15/2013	15-Apr-2013	5	18-Feb-2009	Europe, Middle East, Africa	Germany	Henry Fukuchi	Cynthia Werneth, CFA
Kronos International Inc.	EUR400 mil 6.5% sr secd nts due 04/15/2013	15-Apr-2013	5	18-Feb-2009	Europe, Middle East, Africa	Germany	Henry Fukuchi	Cynthia Werneth, CFA
Kronos International Inc.	EUR400 mil 6.5% sr secd nts due 04/15/2013	15-Apr-2013	5	18-Feb-2009	Europe, Middle East, Africa	Germany	Henry Fukuchi	Cynthia Werneth, CFA
Ladbrokes Group Finance PLC	£132.967 mil 7.125% med-term nts due 07/11/2012	11-Jul-2012	3	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Ladbrokes Group Finance PLC	£225 mil 7.625% nts due 03/05/2017	05-Mar-2017	3	18-Feb-2010	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Latvia (Republic of)	EUR400 mil 4.25% nts due 04/02/2014	02-Apr-2014	3	24-Feb-2009	Emerging Markets;Europe, Middle East, Africa	Latvia (Republic of)	Frank Gill	Kai Stukenbrock
Latvia (Republic of)	EUR400 mil 5.5% nts due 03/05/2018	05-Mar-2018	3	02-Mar-2009	Emerging Markets;Europe, Middle East, Africa	Latvia (Republic of)	Frank Gill	Kai Stukenbrock
Lebanon (Republic of)	US\$400 mil 11.625% bnds due 05/11/2016	11-May-2016	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.

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Lebanon (Republic of)	US\$400 mil 11.625% bnds due 05/11/2016	11-May-2016	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$700 mil 5% nts ser 18 due 03/07/2018	07-Mar-2018	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$1.87 bil 4% nts ser 17 due 12/31/2017	31-Dec-2017	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$950 mil 5% bnds ser 16 due 12/27/2017	27-Dec-2017	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$200 mil 5% bnds ser 27 due 05/27/2018	27-May-2018	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$1 bil 7.875% nts due 05/20/2011	20-May-2011	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$1 bil 7.875% nts due 05/20/2011	20-May-2011	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$1 bil 7.875% nts due 05/20/2011	20-May-2011	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$600 mil 7.75% US\$ Eurobond med-term nts due 09/07/2012	07-Sep-2012	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$600 mil 7.75% US\$ Eurobond med-term nts due 09/07/2012	07-Sep-2012	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$300 mil 6.875% med-term nts due 11/12/2010	12-Nov-2010	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$250 mil 8.625% nts ser 39 due 06/20/2013	20-Jun-2013	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$250 mil 8.625% nts ser 39 due 06/20/2013	20-Jun-2013	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	EUR535.639 mil 5.875% Global bnds ser 43 due 04/12/2012	12-Apr-2012	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	EUR535.639 mil 5.875% Global bnds ser 43 due 04/12/2012	12-Apr-2012	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$2.092 bil 8.25% Global bnds ser 42 due 04/12/2021	12-Apr-2021	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$300 mil 3.75% med-term nts due 07/20/2017	20-Jul-2017	4	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$200 mil 3.75% med-term nts due 07/20/2012	20-Jul-2012	4	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$875 mil 9.125% med-term nts due 03/12/2013	12-Mar-2013	4	20-Mar-2008	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$500 mil 8.5% med-term nts due 08/06/2015	06-Aug-2015	4	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$731.612 mil 9% med-term nts ser 49 due 05/02/2014	02-May-2014	4	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$250 mil 7% med-term nts ser 54 due 12/03/2024	03-Dec-2024	4	16-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$250 mil 5.875% med-term nts ser 53 due 01/15/2015	15-Jan-2015	4	16-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$1.2 bil 6.375% bnds ser 55 due 03/09/2020	09-Mar-2020	4	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$750 mil 8.5% med-term nts ser 40 due 01/19/2016	19-Jan-2016	4	26-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$750 mil 8.5% med-term nts ser 40 due 01/19/2016	19-Jan-2016	4	26-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$676.902 mil 7.375% med-term nts ser 41 due 04/14/2014	14-Apr-2014	4	26-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lebanon (Republic of)	US\$676.902 mil 7.375% med-term nts ser 41 due 04/14/2014	14-Apr-2014	4	26-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Lebanon	Moritz Kraemer	Farouk Soussa, PhD.
Lecta S.A.	EUR150 mil nts due 02/15/2014	15-Feb-2014	6	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Jacob Zachrisson	Andreas Zsiga
Lecta S.A.	EUR150 mil nts due 02/15/2014	15-Feb-2014	6	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Jacob Zachrisson	Andreas Zsiga
Lecta S.A.	EUR598 mil snr secd nts due 02/15/2014	15-Feb-2014	4	23-Sep-2008	Europe, Middle East, Africa	Luxembourg	Jacob Zachrisson	Andreas Zsiga
Lecta S.A.	EUR598 mil snr secd nts due 02/15/2014	15-Feb-2014	4	23-Sep-2008	Europe, Middle East, Africa	Luxembourg	Jacob Zachrisson	Andreas Zsiga
Lighthouse International Co. S.A.	EUR1.3 bil 8% callable second lien bnds due 04/30/2014	30-Apr-2014	4	18-Jan-2010	Europe, Middle East, Africa	Luxembourg	Carlo Castelli, CFA	Melvyn Cooke
Lighthouse International Co. S.A.	EUR1.3 bil 8% callable second lien bnds due 04/30/2014	30-Apr-2014	4	18-Jan-2010	Europe, Middle East, Africa	Luxembourg	Carlo Castelli, CFA	Melvyn Cooke
LLC Sibmetinvest	RUB20 bil bnds due 10/22/2019	22-Oct-2019	4	14-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
LLC Sibmetinvest	RUB20 bil bnds due 10/22/2019	10-Oct-2019	4	14-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA

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Logwin AG	EUR130 mil 8% nts due 12/15/2012	15-Dec-2012	5	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Eve Greb	Izabela Listowska
Logwin AG	EUR130 mil 8% nts due 12/15/2012	15-Dec-2012	5	19-Mar-2008	Europe, Middle East, Africa	Luxembourg	Eve Greb	Izabela Listowska
London Merchant Securities PLC	£175 mil 6.5% sec bnds due 03/16/2026	16-Mar-2026	1	09-May-2006	Europe, Middle East, Africa	United Kingdom	Paul Lund	Trevor Pritchard
M-real Corp.	EUR500 mil 7.25% nts due 04/01/2013	01-Apr-2013	4	19-Mar-2008	Europe, Middle East, Africa	Finland	Alexander Gusterman	Jacob Zachrison
M-real Corp.	EUR90.05 mil fltg rate nts due 12/15/2010	15-Dec-2010	4	19-Mar-2008	Europe, Middle East, Africa	Finland	Alexander Gusterman	Jacob Zachrison
Macany Sarl	EUR120 mil fltg rate bank In due 05/09/2013	09-May-2013	4	16-Jun-2009	Europe, Middle East, Africa	Italy	Tobias Mock, CFA	Lucas Sevenin
Macedonia (Republic of)	EUR150 mil 4.625% bnds ser due 12/08/2015	08-Dec-2015	3	30-Apr-2009	Emerging Markets;Europe, Middle East, Africa	Macedonia	Kai Stukenbrock	Marko Mrsnik
Macedonia (Republic of)	EUR175 mil 9.875% nts due 01/08/2013	08-Jan-2013	3	24-Sep-2009	Emerging Markets;Europe, Middle East, Africa	Macedonia	Kai Stukenbrock	Marko Mrsnik
Mark IV Luxembourg S.a.r.l.	EUR46.7 mil European Term Loan bank In due 11/13/2012	13-Nov-2012	1	17-Nov-2009	Europe, Middle East, Africa	Luxembourg	Gregg Lemos Stein	Lawrence Orlowski, CFA
Matalan Finance Ltd.	£225 mil 9.625% nts due 03/31/2017	31-Mar-2017	5	18-Mar-2010	Europe, Middle East, Africa	United Kingdom	Marketa Horkova	Anna Overton
Matalan Finance Ltd.	£225 mil 9.625% nts due 03/31/2017	31-Mar-2017	5	18-Mar-2010	Europe, Middle East, Africa	United Kingdom	Marketa Horkova	Anna Overton
Matalan Finance Ltd.	£300 mil fltg rate bank In due 2016	31-Dec-2016	1	18-Mar-2010	Europe, Middle East, Africa	United Kingdom	Marketa Horkova	Anna Overton
Mobile TeleSystems (OJSC)	RUB10 bil var rate callable bnds ser 3 due 06/12/2018	12-Jun-2018	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Mobile TeleSystems (OJSC)	RUB10 bil var rate bnds due 10/17/2013	17-Oct-2013	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Mobile TeleSystems (OJSC)	RUB10 bil var rate bnds due 10/20/2015	20-Oct-2015	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Mobile TeleSystems (OJSC)	RUB15 bil var rate bnds ser 4 due 05/19/2014	19-May-2014	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Mobile TeleSystems (OJSC)	RUB15 bil var rate bnds due 07/19/2016	19-Jul-2016	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Mobile Telesystems Finance S.A.	US\$400 mil 8.375% nts due 10/14/2010	14-Oct-2010	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Mobile Telesystems Finance S.A.	US\$400 mil 8.375% nts due 10/14/2010	14-Oct-2010	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Mobile Telesystems Finance S.A.	US\$400 mil 8.375% nts due 10/14/2010	14-Oct-2010	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Mobile Telesystems Finance S.A.	US\$400 mil 8% bnds due 01/28/2012	28-Jan-2012	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Mobile Telesystems Finance S.A.	US\$400 mil 8% bnds due 01/28/2012	28-Jan-2012	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Momentive Performance Materials GmbH	US\$300 mil revol credit fac bank In due 12/03/2012	03-Dec-2012	3	03-Jun-2009	Europe, Middle East, Africa	Germany;United States	Cynthia Werneth, CFA	Paul Kurias
Momentive Performance Materials GmbH	US\$525 mil tranche B-1 term bank In due 12/04/2013	04-Dec-2013	3	03-Jun-2009	Europe, Middle East, Africa	Germany	Cynthia Werneth, CFA	Paul Kurias
Momentive Performance Materials GmbH	US\$35 mil synthetic ltr or credit bank In due 12/04/2013	04-Dec-2013	3	03-Jun-2009	Europe, Middle East, Africa	Germany	Cynthia Werneth, CFA	Paul Kurias
Momentive Performance Materials GmbH	EUR400 mil tranche B-2 term bank In due 12/04/2013	04-Dec-2013	3	03-Jun-2009	Europe, Middle East, Africa	Germany	Cynthia Werneth, CFA	Paul Kurias
Mondi Finance PLC	EUR500 mil 5.75% med-term nts ser 1 due 04/03/2017	03-Apr-2017	4	26-Mar-2010	Europe, Middle East, Africa	United Kingdom	Jacob Zachrison	Alf Stenqvist
New Reclamation Group (Pty) Ltd. (The)	EUR153 mil 8.125% callable nts due 02/01/2013	01-Feb-2013	4	07-Jun-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Paulina Grabowiec	Alex Herbert
New Reclamation Group (Pty) Ltd. (The)	EUR153 mil 8.125% callable nts due 02/01/2013	01-Feb-2013	4	07-Jun-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Paulina Grabowiec	Alex Herbert
NewHospitals (St. Helens and Knowsley)	£149.2 mil index-linked sr secd EIB bank In due 06/01/2038	01-Jun-2038	2	24-May-2006	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Jose Abos
NewHospitals (St. Helens and Knowsley)	£178.3 mil var rate index-linked (including £25.3 million of index-linked variation bonds) bnds due 26-Feb-2047	26-Feb-2047	2	24-May-2006	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Jose Abos
Nexans S.A.	EUR280 mil 1.5% callable bnds Convertible ser due 01/01/2013	01-Jan-2013	4	19-Mar-2008	Europe, Middle East, Africa	France	Barbara Castellano	Werner Staeblein
Nexans S.A.	EUR350 mil 5.75% nts ser due 05/02/2017	02-May-2017	4	19-Mar-2008	Europe, Middle East, Africa	France	Barbara Castellano	Werner Staeblein
Nexans S.A.	EUR212.6 mil 4% Convertible due 01/01/2016	01-Jan-2016	4	02-Jul-2009	Europe, Middle East, Africa	France	Barbara Castellano	Werner Staeblein
Nielsen Co. B.V. (The)	£250 mil 5.625% nts ser due 05/22/2017	22-May-2017	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	¥4 bil 2.5% med-term nts ser due 12/21/2011	21-Dec-2011	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer

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Nielsen Co. B.V. (The)	EUR50 mil fltg rate med-term nts ser 12 due 05/20/2010	20-May-2010	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	EUR30 mil 6.75% med-term nts ser due 02/27/2012	27-Feb-2012	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	EUR50 mil fltg rate med-term nts ser 9 due 04/26/2012	26-Apr-2012	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	EUR343 mil sr discounted nts ser due 08/01/2016	01-Aug-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	EUR343 mil sr discounted nts ser due 08/01/2016	01-Aug-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	EUR343 mil sr discounted nts ser due 08/01/2016	01-Aug-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nielsen Co. B.V. (The)	US\$1.25 bil fltg rate sr secd term bank ln ser due 12/31/2016	31-Dec-2016	2	17-Jun-2009	Europe, Middle East, Africa	Netherlands	Tulip Lim	Deborah Kinzer
Nobina Europe AB	EUR121.5 mil 9.125% nts due 08/01/2012	01-Aug-2012	4	24-Jul-2009	Europe, Middle East, Africa	Sweden	Stuart Clements	Izabela Listowska
Nordic Telephone Co. Administration ApS	EUR652.39 mil callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Nordic Telephone Co. Administration ApS	EUR652.39 mil callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Nordic Telephone Co. Administration ApS	EUR622.637 mil 8.25% callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Nordic Telephone Co. Administration ApS	EUR622.637 mil 8.25% callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Nordic Telephone Co. Administration ApS	US\$600 mil 8.875% callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Nordic Telephone Co. Administration ApS	US\$600 mil 8.875% callable nts due 05/01/2016	01-May-2016	4	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Leandro De Torres Zabala
Norske Skogindustrier ASA	US\$382 mil 7.625% nts due 10/15/2011	15-Oct-2011	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	US\$382 mil 7.625% nts due 10/15/2011	15-Oct-2011	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	US\$200 mil bnds due 10/15/2033	15-Oct-2033	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	US\$200 mil bnds due 10/15/2033	15-Oct-2033	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	US\$200 mil bnds due 10/15/2015	15-Oct-2015	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	US\$200 mil bnds due 10/15/2015	15-Oct-2015	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	EUR500 mil 7% nts due 06/26/2017	26-Jun-2017	4	19-Mar-2008	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	NOK220 mil fltg rate bnds due 06/30/2014	30-Jun-2014	4	31-Jul-2009	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Norske Skogindustrier ASA	NOK530 mil 15.5% bnds due 06/30/2014	30-Jun-2014	4	31-Jul-2009	Europe, Middle East, Africa	Norway	Jacob Zachrison	Andreas Zsiga
Novasep Holding S.A.S	EUR270 mil, US\$150 mil bnds due 12/15/2016	15-Dec-2016	4	07-Dec-2009	Europe, Middle East, Africa	France	Olaf Toelke	Marketa Horkova
Novasep Holding S.A.S	EUR270 mil, US\$150 mil bnds due 12/15/2016	15-Dec-2016	4	07-Dec-2009	Europe, Middle East, Africa	France	Olaf Toelke	Marketa Horkova
Novasep Holding S.A.S	EUR270 mil, US\$150 mil bnds due 12/15/2016	15-Dec-2016	4	07-Dec-2009	Europe, Middle East, Africa	France	Olaf Toelke	Marketa Horkova
Novasep Holding S.A.S	EUR270 mil, US\$150 mil bnds due 12/15/2016	15-Dec-2016	4	07-Dec-2009	Europe, Middle East, Africa	France	Olaf Toelke	Marketa Horkova
Novorossiysk Port Capital S.A.	US\$300 mil 7% (Borrower: Novorossiysk Port Capital S.A.) loan participation nts ser due 05/01/2012	01-May-2012	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Nicolas Baudouin	Ekaterina Lebedeva
NXP B.V.	EUR500 mil sr secd revolving credit fac due 09/2012 bank ln		1	03-Apr-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR936 mil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR936 mil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR936 mil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR458 mil 8.625% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR458 mil 8.625% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR458 mil 8.625% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.006 bil 9.5% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA

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NXP B.V.	US\$1.006 bil 9.5% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.006 bil 9.5% callable bnds due 10/15/2015	15-Oct-2015	5	19-Mar-2008	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.381 bil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.381 bil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.381 bil callable nts due 10/15/2013	15-Oct-2013	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.004 bil 7.875% callable nts due 10/15/2014	15-Oct-2014	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.004 bil 7.875% callable nts due 10/15/2014	15-Oct-2014	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$1.004 bil 7.875% callable nts due 10/15/2014	15-Oct-2014	4	24-Feb-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$89.896 mil 10% nts due 07/15/2013	15-Jul-2013	1	17-Jun-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$89.896 mil 10% nts due 07/15/2013	15-Jul-2013	1	17-Jun-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR28.641 mil 10% nts due 07/15/2013	15-Jul-2013	1	17-Jun-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	EUR28.641 mil 10% nts due 07/15/2013	15-Jul-2013	1	17-Jun-2009	Europe, Middle East, Africa	Netherlands;United States	Patrice Cochelin	Matthias Raab, CFA
NXP B.V.	US\$131.28 mil 10% bnds due 07/15/2013	15-Jul-2013	1	28-Jul-2009	Europe, Middle East, Africa	Netherlands	Patrice Cochelin	Matthias Raab, CFA
OAO Severstal	US\$375 mil 9.25% loan participation (Borrower: OAO Severstal) nts ser due 04/19/2014	19-Apr-2014	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
OAO Severstal	US\$375 mil 9.25% loan participation (Borrower: OAO Severstal) nts ser due 04/19/2014	19-Apr-2014	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
OAO Severstal	US\$1.25 bil loan participation (Borrower: OAO Severstal) nts ser due 07/29/2013	29-Jul-2013	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
OAO Severstal	US\$1.25 bil loan participation (Borrower: OAO Severstal) nts ser due 07/29/2013	29-Jul-2013	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
OAO Severstal	RUB15 bil var rate bnds due 09/22/2012	22-Sep-2012	3	23-Sep-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alex Herbert	Andrey Nikolaev, CFA
Octagon Healthcare Funding PLC	£341.33 mil 5.333% (incl £35mil in variation bnds) bnds due 12/31/2035	31-Dec-2035	1	06-Apr-2006	Europe, Middle East, Africa	United Kingdom	Beata Sperling-Tyler	Hugo Foxwood
OI European Group B.V.	EUR300 mil 6.875% sr nts due 03/31/2017	31-Mar-2017	3	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Cynthia Werneth, CFA	James Siahaan, CFA
OI European Group B.V.	EUR300 mil 6.875% sr nts due 03/31/2017	31-Mar-2017	3	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Cynthia Werneth, CFA	James Siahaan, CFA
OJSC Novorossiysk Commercial Sea Port S.A.)	US\$300 mil 7% (Borrower: Novorossiysk Port Capital) loan participation nts ser due 05/01/2012	01-May-2012	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Nicolas Baudouin	Ekaterina Lebedeva
ONO Finance II PLC	EUR270 mil 8% fxd- and fltg-rate nts due 05/16/2014	16-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Spain	Guillaume Trentin	Patrice Cochelin
ONO Finance II PLC	EUR270 mil 8% fxd- and fltg-rate nts due 05/16/2014	16-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Spain	Guillaume Trentin	Patrice Cochelin
ONO Finance PLC	EUR180 mil 10.5% callable bnds due 05/17/2014	17-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Spain	Guillaume Trentin	Patrice Cochelin
ONO Finance PLC	EUR180 mil 10.5% callable bnds due 05/17/2014	15-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Spain	Guillaume Trentin	Patrice Cochelin
Ostregion Investmentgesellschaft Nr. 1 S	EUR425 mil fltg rate sr secd bnds ser due 03/31/2039	31-Mar-2039	2	03-Jan-2007	Europe, Middle East, Africa	Luxembourg	Christian Esters, CFA	Timon Binder
Ostregion Investmentgesellschaft Nr. 1 S	EUR350 mil fltg rate sr secd gtd EIB bank ln ser due 12/31/2038	31-Dec-2038	2	03-Jan-2007	Europe, Middle East, Africa	Luxembourg	Christian Esters, CFA	Timon Binder
PE Paper Escrow GmbH	US\$300 mil 12% tranche 2 bnds due 08/01/2014	01-Aug-2014	2	20-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
PE Paper Escrow GmbH	US\$300 mil 12% tranche 2 bnds due 08/01/2014	01-Aug-2014	2	31-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
PE Paper Escrow GmbH	US\$300 mil 12% tranche 2 bnds due 08/01/2014	01-Aug-2014	2	31-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
PE Paper Escrow GmbH	US\$300 mil 12% tranche 2 bnds due 08/01/2014	01-Aug-2014	2	20-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
PE Paper Escrow GmbH	EUR350 mil 11.75% tranche 1 bnds due 08/01/2014	01-Aug-2014	2	30-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
PE Paper Escrow GmbH	EUR350 mil 11.75% tranche 1 bnds due 08/01/2014	01-Aug-2014	2	30-Jul-2009	Emerging Markets;Europe, Middle East, Africa	South Africa	Hina Shoeb	Andreas Zsiga
Peermont Global (Proprietary) Ltd.	EUR416.07 mil 7.75% callable nts due 04/30/2014	30-Apr-2014	3	11-Apr-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Philip Temme	Diego Festa
Peermont Global (Proprietary) Ltd.	EUR416.07 mil 7.75% callable nts due 04/30/2014	30-Apr-2014	3	11-Apr-2007	Emerging Markets;Europe, Middle East, Africa	South Africa	Philip Temme	Diego Festa

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Pernod Ricard S.A.	EUR550 mil 4.625% nts due 12/06/2013	06-Dec-2013	3	19-Mar-2008	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Pernod Ricard S.A.	EUR300 mil fltg rate nts due 06/06/2011	06-Jun-2011	3	19-Mar-2008	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Pernod Ricard S.A.	EUR800 mil 7% nts due 01/15/2015	15-Jan-2015	3	02-Jun-2009	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Pernod Ricard S.A.	EUR1.2 bil 4.875% bnds due 03/18/2016	18-Mar-2016	3	15-Mar-2010	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Peterborough (Progress Health) PLC	£446.1 mil (incl £50 mil var bnds) fxd rate gtd bnds ser due 10/02/2042	02-Oct-2042	2	20-Jun-2007	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Richard Sugden
Peterborough (Progress Health) PLC	£7.248 mil gtd change in law fac ser due 09/30/2042	30-Sep-2042	2	20-Jun-2007	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Richard Sugden
Peterborough (Progress Health) PLC	£14.5 mil gtd liq fac ser due 09/30/2042	30-Sep-2042	2	20-Jun-2007	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Richard Sugden
Peterborough (Progress Health) PLC	£7.519 mil gtd swap fac ser due 09/30/2042	30-Sep-2042	2	20-Jun-2007	Europe, Middle East, Africa	United Kingdom	Karim Nassif	Richard Sugden
Petroleum Geo-Services ASA	US\$400 mil 2.7% conv nts due 12/03/2012	03-Dec-2012	6	19-Mar-2008	Europe, Middle East, Africa	Norway	Per Karlsson	Karl Nietvelt
Peugeot S.A.	EUR500 mil Convertible due 01/01/2016	01-Jan-2016	3	06-Aug-2009	Europe, Middle East, Africa	France	Barbara Castellano	Andreas Zsiga
Peugeot S.A.	EUR750 mil 8.375% bnds due 07/15/2014	15-Jul-2014	3	06-Aug-2009	Europe, Middle East, Africa	France	Barbara Castellano	Andreas Zsiga
Pharmaceutical Research Associates Grc	US\$10 mil first-out euro- denominated revolver due bank ln due 12/31/2013	31-Dec-2013	1	02-Oct-2007	Europe, Middle East, Africa	Netherlands	Arthur Wong	Michael Berrian
Pharmaceutical Research Associates Grc	US\$60 mil first-out euro- denominated term loan bank ln due 12/31/2014	31-Dec-2014	1	02-Oct-2007	Europe, Middle East, Africa	Netherlands	Arthur Wong	Michael Berrian
Pharmaceutical Research Associates Grc	US\$40 mil first out term loan bank ln due 12/31/2014	31-Dec-2014	1	02-Oct-2007	Europe, Middle East, Africa	Netherlands	Arthur Wong	Michael Berrian
Piaggio & C. SpA	EUR150 mil 7% nts due 12/01/2016	01-Dec-2016	3	11-Dec-2009	Europe, Middle East, Africa	Italy	Andres Albricci	Barbara Castellano
Pipe Holdings PLC	£66 mil 9.75% nts ser due 11/01/2013	01-Nov-2013	6	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Sabine Gromer	Terence Smiyan
Pipe Holdings PLC	£66 mil 9.75% nts ser due 11/01/2013	01-Nov-2013	6	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Sabine Gromer	Terence Smiyan
Pipe Holdings PLC	£122 mil 7.75% nts ser due 11/01/2011	01-Nov-2011	2	05-Nov-2008	Europe, Middle East, Africa	United Kingdom	Sabine Gromer	Terence Smiyan
Pipe Holdings PLC	£122 mil 7.75% nts ser due 11/01/2011	01-Nov-2011	2	05-Nov-2008	Europe, Middle East, Africa	United Kingdom	Sabine Gromer	Terence Smiyan
Radisson Seven Seas (France) SNC	US\$175 mil 2nd lien term loan fac bank ln due 01/31/2015	31-Jan-2015	6	03-Feb-2010	Europe, Middle East, Africa	France;United Kingdom;Panama	Emile Courtney, CFA	Ben Bubeck, CFA
Rank Group Finance PLC	US\$14.3 mil 7.125% nts due 01/15/2018	15-Jan-2018	5	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$850 mil sr secd bnds ser B due 09/30/2027	30-Sep-2027	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$850 mil sr secd bnds ser B due 09/30/2027	30-Sep-2027	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.55 bil ser C and ser D bnds due 09/30/2027	30-Sep-2016	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.55 bil ser C and ser D bnds due 09/30/2027	30-Sep-2027	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.55 bil ser C and ser D bnds due 09/30/2027	30-Sep-2027	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$500 mil 4.5% bnds due 09/30/2012	30-Sep-2012	1	08-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$500 mil 4.5% bnds due 09/30/2012	30-Sep-2012	1	22-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.115 bil 5.5% bnds due 09/30/2014	30-Sep-2014	1	08-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.115 bil 5.5% bnds due 09/30/2014	30-Sep-2014	1	22-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$615 mil 6.75% bnds due 09/30/2019	30-Sep-2019	1	08-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$615 mil 6.75% bnds due 09/30/2019	30-Sep-2019	1	22-Jul-2009	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.4 bil 5.298% sr secd bnds ser A due 09/30/2020	30-Sep-2020	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Ras Laffan Liquefied Natural Gas Co. Ltd	US\$1.4 bil 5.298% sr secd bnds ser A due 09/30/2020	30-Sep-2020	1	26-Sep-2007	Emerging Markets;Europe, Middle East, Africa	Qatar	Karim Nassif	Alexandre de Lestrangle
Remy Cointreau S.A.	EUR200 mil 5.2% callable bnds due 01/15/2012	15-Jan-2012	3	19-Mar-2008	Europe, Middle East, Africa	France	Florence Devevey	Michael Seewald, CFA
Remy Cointreau S.A.	EUR200 mil 5.2% callable bnds due 01/15/2012	15-Jan-2012	3	19-Mar-2008	Europe, Middle East, Africa	France	Florence Devevey	Michael Seewald, CFA

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Renault S.A.	EUR750 mil 4.625% nts due 05/28/2010	28-May-2010	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR41 mil 4.423% nts ser 11 due 08/04/2014	04-Aug-2014	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR50 mil fltg rate med-term nts ser 20 due 06/17/2011	17-Jun-2011	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥25 bil 1.12% nts due 12/15/2010	15-Dec-2010	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥10 bil 1.48% nts due 12/14/2012	14-Dec-2012	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR500 mil 4.375% med-term nts due 05/24/2013	24-May-2013	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥50 bil 1.77% med-term nts ser 6 due 12/14/2011	14-Dec-2011	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR29 mil fltg rate nts ser 76-JANUARY due 08/04/2014	04-Aug-2014	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR27.8 mil fltg rate nts ser DECEMBER due 08/04/2014	04-Aug-2014	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR500 mil 4.5% med-term nts due 04/16/2012	16-Apr-2012	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥32.5 bil 1.7% nts ser 7 due 01/24/2011	24-Jan-2011	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥5 bil 2.09% nts ser 8 due 01/23/2013	23-Jan-2013	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	¥12.5 bil fltg rate nts ser 1 due 01/24/2011	24-Jan-2011	3	19-Jun-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR750 mil 6% bnds due 10/13/2014	13-Oct-2014	3	02-Oct-2009	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR500 mil 5.625% med-term nts due 03/22/2017	22-Mar-2017	3	18-Mar-2010	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Renault S.A.	EUR20 mil 4.785% med-term nts ser 13 due 12/08/2010	08-Dec-2010	3	26-Mar-2010	Europe, Middle East, Africa	France	Barbara Castellano	Tobias Mock, CFA
Rexel S.A.	EUR650 mil 8.25% bnds due 12/15/2016	15-Dec-2016	4	08-Dec-2009	Europe, Middle East, Africa	France	Sabine Gromer	Terence Smiyan
Rexel S.A.	EUR1.1 bil snr unsecd revolving credit fac B bank ln due 2014	31-Dec-2014	4	15-Jan-2010	Europe, Middle East, Africa	France	Sabine Gromer	Terence Smiyan
Rexel S.A.	EUR600 mil snr unsecd revolving credit fac A bank ln due 2012	31-Dec-2012	4	15-Jan-2010	Europe, Middle East, Africa	France	Sabine Gromer	Terence Smiyan
Reynolds Group Issuer (Lux) S.A.	US\$1.125 bil 7.75% sr secd nts due 10/15/2016	15-Oct-2016	2	27-Oct-2009	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Reynolds Group Issuer (Lux) S.A.	US\$1.125 bil 7.75% sr secd nts due 10/15/2016	15-Oct-2016	2	27-Oct-2009	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Reynolds Group Issuer (Lux) S.A.	EUR450 mil 7.75% sr secd nts due 10/15/2016	15-Oct-2016	2	27-Oct-2009	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Reynolds Group Issuer (Lux) S.A.	EUR450 mil 7.75% sr secd nts due 10/15/2016	15-Oct-2016	2	02-Nov-2009	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Reynolds Group Issuer (Lux) S.A.	US\$1 bil (proposed) bnds due 12/31/2018	31-Dec-2018	6	28-Apr-2010	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Reynolds Group Issuer (Lux) S.A.	US\$1 bil (proposed) bnds due 12/31/2018	31-Dec-2018	6	28-Apr-2010	Europe, Middle East, Africa	Luxembourg	Izabela Listowska	Alf Stenqvist
Rhodia S.A.	EUR535 mil fltg rate nts due 10/15/2013	15-Oct-2013	4	19-Mar-2008	Europe, Middle East, Africa	France	Karl Nietvelt	Sophia Dedemadis
Rhodia S.A.	EUR535 mil fltg rate nts due 10/15/2013	15-Oct-2013	4	19-Mar-2008	Europe, Middle East, Africa	France	Karl Nietvelt	Sophia Dedemadis
Rhodia S.A.	EUR595.13 mil 0.5% conv nts due 01/01/2014	01-Jan-2014	4	19-Mar-2008	Europe, Middle East, Africa	France	Karl Nietvelt	Sophia Dedemadis
Rhodia S.A.	EUR500 mil 7% bnds due 05/15/2018	15-May-2018	4	29-Apr-2010	Europe, Middle East, Africa	France	Karl Nietvelt	Sophia Dedemadis
RMPA Services PLC	£680 mil 5.337% (inc. £100 mil variation bonds) bnds ser due 09/30/2038	30-Sep-2038	1	20-Jun-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Jose Abos
Romania	EUR700 mil 8.5% bnds due 05/08/2012	08-May-2012	3	05-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Romania	Kai Stukenbrock	Marko Mrsnik
Romania	EUR700 mil 5.75% bnds due 07/02/2010	02-Jul-2010	3	05-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Romania	Kai Stukenbrock	Marko Mrsnik
Romania	EUR750 mil 6.5% bnds due 06/18/2018	18-Jun-2018	3	05-Oct-2009	Emerging Markets;Europe, Middle East, Africa	Romania	Kai Stukenbrock	Marko Mrsnik
Romania	EUR1 bil 5% nts due 03/18/2015	18-Mar-2015	3	05-May-2010	Emerging Markets;Europe, Middle East, Africa	Romania	Kai Stukenbrock	Marko Mrsnik
SABIC Innovative Plastics Holding B.V.	US\$1.5 bil 9.5% sr unsecd nts due 08/15/2015	15-Aug-2015	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Karl Nietvelt	Lucas Sevenin
SABIC Innovative Plastics Holding B.V.	US\$1.5 bil 9.5% sr unsecd nts due 08/15/2015	15-Aug-2015	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Karl Nietvelt	Lucas Sevenin

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SABIC Innovative Plastics Holding B.V.	US\$1 bil sr secd asset based lending revolving credit fac bank ln due 08/31/2014	31-Aug-2014	1	24-Jul-2007	Europe, Middle East, Africa	Netherlands	Karl Nietvelt	Lucas Sevenin
SABIC Innovative Plastics Holding B.V.	US\$1.5 bil sr secd term ln A bank ln due 03/01/2014	01-Mar-2014	3	20-Jul-2009	Europe, Middle East, Africa	Netherlands	Karl Nietvelt	Lucas Sevenin
SABIC Innovative Plastics Holding B.V.	US\$5.165 bil sr secd term ln B bank ln due 08/31/2014	31-Aug-2014	3	20-Jul-2009	Europe, Middle East, Africa	Netherlands	Karl Nietvelt	Lucas Sevenin
Safilo Capital International S.A.	EUR195 mil 9.625% second lien sub bnnds due 05/15/2013	15-May-2013	5	13-Feb-2009	Europe, Middle East, Africa	Luxembourg	Diego Festa	Nicolas Baudouin
Safilo Capital International S.A.	EUR195 mil 9.625% second lien sub bnnds due 05/15/2013	15-May-2013	5	13-Feb-2009	Europe, Middle East, Africa	Luxembourg	Diego Festa	Nicolas Baudouin
Sappi Papier Holding GmbH	US\$500 mil 6.75% nts due 06/15/2012	15-Jun-2012	5	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
Sappi Papier Holding GmbH	US\$500 mil 6.75% nts due 06/15/2012	15-Jun-2012	5	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
Sappi Papier Holding GmbH	US\$250 mil 7.5% nts due 06/15/2032	15-Jun-2032	5	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
Sappi Papier Holding GmbH	US\$250 mil 7.5% nts due 06/15/2032	15-Jun-2032	5	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
Sappi Papier Holding GmbH	EUR400 mil Sr secd syndicated bank ln due 04/30/2014	30-Apr-2014	2	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
Sappi Papier Holding GmbH	EUR209 mil fltg rate bank ln due 05/31/2012	31-May-2012	2	02-Sep-2009	Europe, Middle East, Africa	Austria	Jacob Zachrison	Andreas Zsiga
SAS France Holding	EUR83.5 mil fltg rate Tranche B1 bank ln due 12/18/2014	18-Dec-2014	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Alf Stenqvist
SAS GmbH Germany	EUR32.87 mil fltg rate Tranche A1 bank ln due 10/31/2013	31-Oct-2013	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Alf Stenqvist
SAS GmbH Germany	EUR83.5 mil fltg rate Tranche B1 bank ln due 12/18/2014	18-Dec-2014	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Alf Stenqvist
SAS Services	EUR32.87 mil fltg rate Tranche A1 bank ln due 10/31/2013	31-Oct-2013	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Alf Stenqvist
SAS UK Holding	EUR83.5 mil fltg rate Tranche B1 bank ln due 12/18/2014	18-Dec-2014	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Alf Stenqvist
SAVCIO Holdings (Proprietary) Ltd.	EUR125 mil 8% nts due 02/15/2013	15-Feb-2013	3	30-Jan-2006	Emerging Markets;Europe, Middle East, Africa	South Africa	Anna Stegert	Werner Staeblein
SAVCIO Holdings (Proprietary) Ltd.	EUR125 mil 8% nts due 02/15/2013	15-Feb-2013	3	30-Jan-2006	Emerging Markets;Europe, Middle East, Africa	South Africa	Anna Stegert	Werner Staeblein
Schoeller Arca Systems Holding B.V.	EUR18.5 mil 25% Tranche B (PIK) bank ln due 12/31/2014	31-Dec-2014	6	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Izabela Listowska
Schoeller Arca Systems Holding B.V.	EUR32.87 mil fltg rate Tranche A1 bank ln due 10/31/2013	31-Oct-2013	2	24-Feb-2010	Europe, Middle East, Africa	Netherlands	Eve Greb	Izabela Listowska
SEAT PagineGialle SpA	EUR1.93 bil fltg rate sr secd (first) lien term loan A facility bank ln due 06/30/2012	30-Jun-2012	2	12-May-2009	Europe, Middle East, Africa	Italy	Carlo Castelli, CFA	Melvyn Cooke
SEAT PagineGialle SpA	EUR600 mil fltg rate sr secd (first) lien bullet term Loan B bank ln due 06/30/2013	30-Jun-2013	2	12-May-2009	Europe, Middle East, Africa	Italy	Carlo Castelli, CFA	Melvyn Cooke
SEAT PagineGialle SpA	EUR90 mil sr secd (first) lien revolving facility bank ln due 05/31/2012	31-May-2012	2	12-May-2009	Europe, Middle East, Africa	Italy	Carlo Castelli, CFA	Melvyn Cooke
SEAT PagineGialle SpA	EUR550 mil 10.5% bnnds due 01/31/2017	31-Jan-2017	2	18-Jan-2010	Europe, Middle East, Africa	Italy	Carlo Castelli, CFA	Melvyn Cooke
SEAT PagineGialle SpA	EUR550 mil 10.5% bnnds due 01/31/2017	31-Jan-2017	2	27-Jan-2010	Europe, Middle East, Africa	Italy	Carlo Castelli, CFA	Melvyn Cooke
Senegal (Republic of)	US\$200 mil 8.75% (proposed) nts due 12/22/2014	22-Dec-2014	4	08-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Senegal	Christian Esters, CFA	Christian Esters, CFA
Sensata Technologies B.V.	US\$150 mil multi currency revolving credit fac bank ln due 12/31/2012	31-Dec-2012	1	06-Apr-2006	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	US\$950 mil term loan B bank ln due 12/31/2013	31-Dec-2013	1	06-Apr-2006	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	EUR392.4 mil term loan B bank ln due 12/31/2013	31-Dec-2013	1	06-Apr-2006	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	US\$450 mil 8% sr nts due 05/01/2014	01-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	US\$450 mil 8% sr nts due 05/01/2014	01-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	US\$450 mil 8% sr nts due 05/01/2014	01-May-2014	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	EUR245 mil 9% sr sub nts due 05/01/2016	01-May-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	EUR245 mil 9% sr sub nts due 05/01/2016	01-May-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	EUR245 mil 9% sr sub nts due 05/01/2016	01-May-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Sensata Technologies B.V.	EUR141 mil 11.25% sr nts due 01/15/2014	15-Jan-2014	6	25-Jul-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet

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Sensata Technologies B.V.	EUR141 mil 11.25% sr nts due 01/15/2014	15-Jan-2014	6	25-Jul-2008	Europe, Middle East, Africa	Netherlands	Dan Picciotto, CFA	Gregoire Buet
Serbia (Republic of)	US\$1.02 bil 3.75% exch bnds due 11/01/2024	01-Nov-2024	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Serbia	Marko Mrsnik	Moritz Kraemer
Serbia (Republic of)	US\$1.02 bil 3.75% exch bnds due 11/01/2024	01-Nov-2024	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Serbia	Marko Mrsnik	Moritz Kraemer
Services Support (Manchester) Ltd.	£100 mil fltg rate sr secd bank ln due 03/20/2029	20-Mar-2029	2	22-Dec-2005	Europe, Middle East, Africa	United Kingdom	Florian De chaisemartin	Hugo Foxwood
SGL Carbon SE	EUR200 mil .75% conv bnds due 05/16/2013	16-May-2013	4	26-Jun-2009	Europe, Middle East, Africa	Germany	Paulina Grabowiec	Alex Herbert
SGL Carbon SE	EUR200 mil fltg rate nts due 05/15/2015	15-May-2015	1	08-May-2007	Europe, Middle East, Africa	Germany	Paulina Grabowiec	Alex Herbert
SGL Carbon SE	EUR190 mil 3.5% Convertible due 06/30/2016	30-Jun-2016	4	26-Jun-2009	Europe, Middle East, Africa	Germany	Paulina Grabowiec	Alex Herbert
Sistema (JSFC)	RUB6 bil 9.45% bnds due 03/13/2013	13-Mar-2013	4	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Sistema (JSFC)	RUB20 bil 14.75% bnds ser 2 due 08/12/2014	12-Aug-2014	4	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Sistema (JSFC)	RUB19 bil 12.5% bnds ser 3 due 11/24/2016	24-Nov-2016	4	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Sistema Capital S.A.	US\$350 mil 8.875% Up to US\$350 mil nts due 01/28/2011	28-Jan-2011	4	29-Aug-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Sistema Capital S.A.	US\$350 mil 8.875% Up to US\$350 mil nts due 01/28/2011	28-Jan-2011	4	29-Aug-2008	Europe, Middle East, Africa	Luxembourg	Michael O'Brien	Michael O'Brien
Smurfit Kappa Acquisitions	EUR411 mil sr secd Loan A bank ln ser due 12/01/2012	01-Dec-2012	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR1.308 bil Loan B bank ln ser due 12/31/2013	31-Dec-2013	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR1.308 bil Loan C bank ln ser due 12/31/2014	31-Dec-2014	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR373 mil revolving credit facility bank ln ser 2 due 12/31/2013	31-Dec-2013	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR275 mil restructure bank ln ser due 12/31/2014	31-Dec-2014	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR152 mil revolving credit facility bank ln ser 1 due 12/31/2012	31-Dec-2012	2	28-Jul-2009	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR500 mil 7.25% nts due 11/15/2017	15-Nov-2017	2	11-Nov-2009	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR500 mil 7.25% nts due 11/15/2017	15-Nov-2017	2	11-Nov-2009	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Acquisitions	EUR500 mil 7.75% nts due 11/15/2019	15-Nov-2019	2	04-Dec-2009	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	EUR217.5 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	19-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	EUR217.5 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	19-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	US\$200 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	20-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	US\$200 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	20-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	US\$200 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	20-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Funding PLC	US\$200 mil 7.75% sub nts ser due 04/01/2015	01-Apr-2015	6	20-Mar-2008	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Smurfit Kappa Treasury Funding Ltd.	US\$292 mil 7.5% gtd deb due 11/20/2025	20-Nov-2025	2	07-Jun-2007	Europe, Middle East, Africa	Ireland	Jacob Zachrison	Alf Stenqvist
Solera Nederland Holding B.V.	US\$50 mil revol bank ln due 04/13/2012	13-Apr-2012	3	11-Apr-2007	Europe, Middle East, Africa	Netherlands;United States	Jennifer Pepper	Bruce Hyman
Solera Nederland Holding B.V.	EUR227.92 mil Euro-based First-Lien Bank Facility bank ln due 05/16/2014	16-May-2014	3	11-Apr-2007	Europe, Middle East, Africa	Netherlands	Jennifer Pepper	Bruce Hyman
Solera Nederland Holding B.V.	EUR52.08 mil Euro-based term bank ln due 05/16/2014	16-May-2014	3	18-May-2007	Europe, Middle East, Africa	Netherlands	Jennifer Pepper	Bruce Hyman
Songa Offshore SE	US\$200 mil (proposed) bnds due 12/31/2017	31-Dec-2017	3	27-Jan-2010	Emerging Markets;Europe, Middle East, Africa	Cyprus	Simon Redmond	Per Karlsson
Songa Offshore SE	US\$910 mil fltg rate bank ln due 08/30/2013	30-Aug-2013	1	27-Jan-2010	Emerging Markets;Europe, Middle East, Africa	Cyprus	Simon Redmond	Per Karlsson
Songa Offshore SE	US\$140 mil fltg rate Revolving Facility due 08/30/2012 bank ln		1	27-Jan-2010	Emerging Markets;Europe, Middle East, Africa	Cyprus	Simon Redmond	Per Karlsson
SPCM S.A.	EUR210 mil 8.25% nts due 06/15/2013	15-Jun-2013	4	16-Dec-2008	Europe, Middle East, Africa	France	Lucas Sevenin	Karl Nietvelt
SPCM S.A.	EUR210 mil 8.25% nts due 06/15/2013	15-Jun-2013	4	16-Dec-2008	Europe, Middle East, Africa	France	Lucas Sevenin	Karl Nietvelt

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SPCM S.A.	US\$112.5 mil amortizing term loan bank In ser due 12/31/2012	31-Dec-2012	2	23-Jul-2008	Europe, Middle East, Africa	France	Lucas Sevenin	Karl Nietvelt
SPCM S.A.	US\$40 mil capex fac bank In due 2012	31-Dec-2012	2	23-Jul-2008	Europe, Middle East, Africa	France	Lucas Sevenin	Karl Nietvelt
SPCM S.A.	US\$147.5 mil revolving credit fac bank In due 2012	31-Dec-2012	2	23-Jul-2008	Europe, Middle East, Africa	France	Lucas Sevenin	Karl Nietvelt
Springer Science+Business Media S.A.	EUR845 mil fltg rate bank In due 06/30/2016	30-Jun-2016	2	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Raam Ratnam	Matthias Raab, CFA
Springer Science+Business Media S.A.	EUR454.4 mil fltg rate Junior Lien bank In due 12/31/2017	31-Dec-2017	6	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Raam Ratnam	Matthias Raab, CFA
Springer Science+Business Media S.A.	EUR125 mil fltg rate revolving credit facility due 12/31/2016 bank In		2	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Raam Ratnam	Matthias Raab, CFA
Springer Science+Business Media S.A.	EUR300 mil fltg rate bank In due 12/31/2016	31-Dec-2016	2	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Raam Ratnam	Matthias Raab, CFA
Steel Capital S.A.	US\$375 mil 9.25% loan participation (Borrower: OAO Severstal) nts ser due 04/19/2014	19-Apr-2014	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
Steel Capital S.A.	US\$375 mil 9.25% loan participation (Borrower: OAO Severstal) nts ser due 04/19/2014	19-Apr-2014	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
Steel Capital S.A.	US\$1.25 bil loan participation (Borrower: OAO Severstal) nts ser due 07/29/2013	29-Jul-2013	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
Steel Capital S.A.	US\$1.25 bil loan participation (Borrower: OAO Severstal) nts ser due 07/29/2013	29-Jul-2013	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Alex Herbert	Andrey Nikolaev, CFA
Stena AB	US\$175 mil 7.5% nts due 11/01/2013	01-Nov-2013	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	US\$175 mil 7.5% nts due 11/01/2013	01-Nov-2013	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	US\$175 mil 7.5% nts due 11/01/2013	01-Nov-2013	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	US\$250 mil 7% callable nts due 12/01/2016	01-Dec-2016	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	US\$250 mil 7% callable nts due 12/01/2016	01-Dec-2016	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	US\$250 mil 7% callable nts due 12/01/2016	01-Dec-2016	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR300 mil 6.125% bnds due 02/01/2017	01-Feb-2017	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR300 mil 6.125% bnds due 02/01/2017	01-Feb-2017	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR102 mil 5.875% nts due 02/01/2019	01-Feb-2019	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR102 mil 5.875% nts due 02/01/2019	01-Feb-2019	4	02-Apr-2009	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR200 mil 7.875% bnds due 03/15/2020	15-Mar-2020	4	09-Mar-2010	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stena AB	EUR200 mil 7.875% bnds due 03/15/2020	15-Mar-2020	4	09-Mar-2010	Europe, Middle East, Africa	Sweden	Per Karlsson	Stuart Clements
Stora Enso Oyj	US\$468.8 mil 7.375% nts due 05/15/2011	15-May-2011	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	EUR750.005 mil 5.125% med-term nts due 06/23/2014	23-Jun-2014	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	EUR25 mil fltg rate .8% med-term nts ser 8 due 10/11/2010	11-Oct-2010	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	EUR500 mil 3.25% med-term nts due 06/22/2010	22-Jun-2010	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	US\$507.928 mil 6.404% nts due 04/15/2016	15-Apr-2016	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	US\$507.928 mil 6.404% nts due 04/15/2016	15-Apr-2016	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	US\$300 mil 7.25% nts due 04/15/2036	15-Apr-2036	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	US\$300 mil 7.25% nts due 04/15/2036	15-Apr-2036	3	11-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	EUR50 mil fltg rate med-term nts ser 15 due 05/23/2018	23-May-2018	3	12-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	SEK500 mil 3.5% med-term nts ser ISMA 30/360 due 12/01/2015	01-Dec-2015	3	12-Nov-2008	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Stora Enso Oyj	EUR390 mil fltg rate med-term nts due 10/07/2016	07-Oct-2016	3	06-Oct-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
Supplystill Limited	US\$175 mil 2nd lien term loan fac bank In due 01/31/2015	31-Jan-2015	6	03-Feb-2010	Europe, Middle East, Africa	France;United Kingdom;Panama	Emile Courtney, CFA	
syncreon Global Ireland Limited	US\$300 mil 9.25% sr unsecured nts due 12/31/2018	31-Dec-2018	5	20-Apr-2010	Europe, Middle East, Africa	Ireland;United States	Helena Song, CFA	Gregoire Buet

Organization	Issue	Maturity Date	Recovery Rating	RR Date	Region	Country	Analyst Name	Backup Analyst Name
syncreon Global Ireland Limited	US\$300 mil 9.25% sr unsecured nts due 12/31/2018	31-Dec-2018	5	20-Apr-2010	Europe, Middle East, Africa	Ireland;United States	Helena Song, CFA	Gregoire Buet
syncreon Global Ireland Limited	US\$300 mil 9.25% sr unsecured nts due 12/31/2018	31-Dec-2018	5	20-Apr-2010	Europe, Middle East, Africa	Ireland;United States	Helena Song, CFA	Gregoire Buet
syncreon Global Ireland Limited	US\$300 mil 9.25% sr unsecured nts due 12/31/2018	31-Dec-2018	5	20-Apr-2010	Europe, Middle East, Africa	Ireland;United States	Helena Song, CFA	Gregoire Buet
Tata Steel U.K. Ltd.	£1.67 bil term loan bank ln due 12/31/2012	31-Dec-2012	1	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Mehul P Sukkawala	Yasmin Wirjawan
Tata Steel U.K. Ltd.	£1.5 bil term loan B bank ln due 12/31/2014	31-Dec-2014	1	19-Mar-2008	Europe, Middle East, Africa	United Kingdom	Mehul P Sukkawala	Yasmin Wirjawan
Tata Steel U.K. Ltd.	£400 mil revolving credit fac bank ln due 12/31/2012	31-Dec-2012	1	06-May-2008	Europe, Middle East, Africa	United Kingdom	Mehul P Sukkawala	Yasmin Wirjawan
TDC A/S	EUR457.379 mil 6.5% med-term nts ser 16 due 04/19/2012	19-Apr-2012	3	03-Jun-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
TDC A/S	EUR497 mil Term In A sr secd amort bank ln due 12/31/2011	31-Dec-2011	1	07-Jun-2007	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
TDC A/S	EUR1.401 bil Term In B sr secd bullet bank ln due 01/30/2014	30-Jan-2014	1	07-Jun-2007	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
TDC A/S	EUR1.67 bil Term In C sr secd bullet bank ln due 01/30/2015	30-Jan-2015	1	07-Jun-2007	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
TDC A/S	EUR700 mil revolving credit fac due 01/30/2013 bank ln		1	07-Jun-2007	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
TDC A/S	EUR273.547 mil 5.875% nts due 12/16/2015	16-Dec-2015	3	30-Nov-2009	Europe, Middle East, Africa	Denmark	Matthias Raab, CFA	Xavier Buffon
Technicolor S.A.	EUR1.75 bil sr unsecd multi-curr revolving credit fac bank ln due 06/22/2012	22-Jun-2012	3	10-Apr-2008	Europe, Middle East, Africa	France	Leandro De Torres Zabala	Patrice Cochelein
Technicolor S.A.	EUR500 mil 5.5% jr sub callable perp hybrid		6	10-Apr-2008	Europe, Middle East, Africa	France	Leandro De Torres Zabala	Patrice Cochelein
Tereos Europe S.A.	EUR500 mil 6.375% bnds due 04/15/2014	15-Apr-2014	3	02-Apr-2007	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Tereos Europe S.A.	EUR500 mil 6.375% bnds due 04/15/2014	15-Apr-2014	3	02-Apr-2007	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Tereos Europe S.A.	EUR500 mil 6.375% bnds due 04/15/2014	15-Apr-2014	3	18-Jun-2007	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
Tereos Europe S.A.	EUR500 mil 6.375% bnds due 04/15/2014	15-Apr-2014	3	18-Jun-2007	Europe, Middle East, Africa	France	Michael Seewald, CFA	Nicolas Baudouin
ThyssenKrupp AG	EUR750 mil 5% bnds due 03/29/2011	29-Mar-2011	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp AG	EUR2.5 bil sr unsecd syndicated revolving credit fac due 07/15/2010 bank ln due 01/15/2014	15-Jan-2014	3	17-Nov-2009	Europe, Middle East, Africa	Germany;United States	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp AG	EUR750 mil 4.375% bnds due 03/18/2015	18-Mar-2015	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp AG	EUR1 bil 8% med-term nts due 06/18/2014	18-Jun-2014	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp AG	EUR100 mil zero cpn med-term nts due 11/29/2010	29-Nov-2010	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp Finance Nederland B.V.	EUR2.5 bil sr unsecd syndicated revolving credit fac due 07/15/2010 bank ln due 01/15/2014	15-Jan-2014	3	17-Nov-2009	Europe, Middle East, Africa	Germany;United States	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp Finance Nederland B.V.	EUR1 bil 6.75% bnds due 02/25/2013	25-Feb-2013	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
ThyssenKrupp Finance Nederland B.V.	EUR1 bil 8.5% bnds due 02/25/2016	25-Feb-2016	3	17-Nov-2009	Europe, Middle East, Africa	Germany	Alex Herbert	Andrey Nikolaev, CFA
TMD Friction Finance S.A.	EUR160 mil 9.75% (proposed) bnds		4	05-May-2010	Europe, Middle East, Africa	Luxembourg	Werner Staeblein	Anna Stegert
TMK Capital S.A.	US\$187 mil 10% nts due 07/29/2011	29-Jul-2011	4	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Andrey Nikolaev, CFA	Alex Herbert
Transform Schools (North Lanarkshire) Fi	£88.7 mil 2.343% index-linked gtd bnds due 12/31/2036	31-Dec-2036	2	04-May-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Richard Sugden
Transform Schools (North Lanarkshire) Fi	£70 mil sr secd EIB bank ln due 12/31/2034	31-Dec-2034	2	04-May-2006	Europe, Middle East, Africa	United Kingdom	James Hoskins	Richard Sugden
Trico Shipping AS	US\$400 mil 11.875% sr secd nts due 11/01/2014	01-Nov-2014	2	15-Oct-2009	Europe, Middle East, Africa	Norway	Patrick Y Lee	Paul Harvey
Trico Shipping AS	US\$400 mil 11.875% sr secd nts due 11/01/2014	01-Nov-2014	2	15-Oct-2009	Europe, Middle East, Africa	Norway	Patrick Y Lee	Paul Harvey
TRUVO Subsidiary Corp.	EUR395 mil 8.5% callable bnds ser due 12/01/2014	01-Dec-2014	6	13-May-2008	Europe, Middle East, Africa	Belgium	Carlo Castelli, CFA	Melvyn Cooke
TRUVO Subsidiary Corp.	EUR395 mil 8.5% callable bnds ser due 12/01/2014	01-Dec-2014	6	13-May-2008	Europe, Middle East, Africa	Belgium	Carlo Castelli, CFA	Melvyn Cooke
TRUVO Subsidiary Corp.	US\$200 mil 8.375% callable bnds ser due 12/01/2014	01-Dec-2014	6	13-May-2008	Europe, Middle East, Africa	Belgium	Carlo Castelli, CFA	Melvyn Cooke
TRUVO Subsidiary Corp.	US\$200 mil 8.375% callable bnds ser due 12/01/2014	01-Dec-2014	6	13-May-2008	Europe, Middle East, Africa	Belgium	Carlo Castelli, CFA	Melvyn Cooke

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TUI AG	EUR625 mil 6.625% nts ser 144A due 05/16/2011	16-May-2011	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR625 mil 6.625% nts ser 144A due 05/16/2011	16-May-2011	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR300 mil var rate jnr sub perp callable deferrable bnds ser		6	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR450 mil 5.125% callable bnds ser due 12/10/2012	10-Dec-2012	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR450 mil 5.125% callable bnds ser due 12/10/2012	10-Dec-2012	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR550 mil nts ser due 12/10/2010	10-Dec-2010	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR550 mil nts ser due 12/10/2010	10-Dec-2010	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR694 mil 2.75% conv nts ser due 09/01/2012	01-Sep-2012	5	19-Mar-2008	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
TUI AG	EUR217.79 mil 5.5% Convertible due 11/17/2014	17-Nov-2014	5	30-Oct-2009	Europe, Middle East, Africa	Germany	Philip Temme	Michael Seewald, CFA
Turbo Alpha Ltd.	US\$150 mil letter of credit facility bank ln due 12/31/2015	31-Dec-2015	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turbo Alpha Ltd.	US\$200 mil Term Loan A bank ln due 12/31/2015	31-Dec-2015	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turbo Alpha Ltd.	US\$75 mil revolving fac bank ln due 12/31/2015	31-Dec-2015	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turbo Alpha Ltd.	US\$537.5 mil Term Loan B bank ln due 12/31/2016	31-Dec-2016	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turbo Alpha Ltd.	US\$125 mil capital expenditure fac bank ln due 12/31/2015	31-Dec-2015	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turbo Alpha Ltd.	US\$537.5 mil Term Loan C bank ln due 12/31/2017	31-Dec-2017	3	16-Apr-2008	Europe, Middle East, Africa	United Kingdom	Paul Watters, CFA	Per Karlsson
Turkey (Republic of)	US\$1.5 bil 11.875% bnds due 01/15/2030	15-Jan-2030	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.5 bil 11.75% bnds due 06/15/2010	15-Jun-2010	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1 bil 11.5% bnds due 01/23/2012	23-Jan-2012	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$20.248 mil 6.53% bank ln due 11/28/2011	28-Nov-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$79.171 mil fltg rate bank ln due 03/15/2011	15-Mar-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$403.369 mil 8.8154% bank ln due 11/01/2013	01-Nov-2013	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR98.889 mil 6.75% bank ln due 12/31/2011	31-Dec-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	¥27.5 bil fltg rate bank ln due 09/28/2010	28-Sep-2010	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.5 bil 11% nts due 01/14/2013	14-Jan-2013	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR750 mil 9.5% bnds due 01/18/2011	18-Jan-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.75 bil 9.5% bnds due 01/15/2014	15-Jan-2014	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.5 bil 8% bnds due 02/14/2034	14-Feb-2034	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR1 bil 6.5% bnds due 02/10/2014	10-Feb-2014	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$750 mil 9% nts due 06/30/2011	30-Jun-2011	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2.75 bil 7.25% nts due 03/15/2015	15-Mar-2015	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$3.25 bil 7.375% nts due 02/05/2025	05-Feb-2025	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2 bil 7% bnds due 06/05/2020	05-Jun-2020	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR650 mil 4.75% bnds due 07/06/2012	06-Jul-2012	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR1.5 bil 5.5% nts due 02/16/2017	16-Feb-2017	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2.75 bil 6.875% nts due 03/17/2036	17-Mar-2036	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR750 mil 5% bnds due 03/01/2016	01-Mar-2016	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.

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Turkey (Republic of)	EUR1.25 bil 5.875% bnds due 04/02/2019	02-Apr-2019	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2 bil 7% nts due 09/26/2016	26-Sep-2016	3	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2.25 bil 6.75% bnds due 04/03/2018	03-Apr-2018	3	15-May-2009	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1 bil 7.25% bnds due 03/05/2038	05-Mar-2038	3	15-May-2009	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.5 bil 7% nts due 03/11/2019	11-Mar-2019	3	15-May-2009	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1 bil 7.5% bnds due 07/14/2017	14-Jul-2017	3	15-May-2009	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1.5 bil 7.5% bnds due 11/07/2019	07-Nov-2019	3	15-May-2009	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$2 bil 6.75% nts due 05/30/2040	30-May-2040	3	23-Mar-2010	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	US\$1 bil 5.625% bnds due 03/30/2021	30-Mar-2021	3	23-Mar-2010	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
Turkey (Republic of)	EUR1.5 bil 5.125% bnds due 05/18/2020	18-May-2020	3	22-Apr-2010	Emerging Markets;Europe, Middle East, Africa	Turkey	Frank Gill	Farouk Soussa, PhD.
UBS (Luxembourg) S.A.	(Borrower: Vimpel-Communications (JSC)) N/A due 05/23/2016	22-Oct-2011	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Richard Barnes	Giles Edwards
UBS (Luxembourg) S.A.	(Borrower: Vimpel-Communications (JSC)) N/A due 05/23/2016	22-Oct-2011	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Richard Barnes	Giles Edwards
UBS (Luxembourg) S.A.	Vimpel-Communications (JSC) nts due 05/23/2016	23-May-2016	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Richard Barnes	Giles Edwards
UBS (Luxembourg) S.A.	Vimpel-Communications (JSC) nts due 05/23/2016	23-May-2016	3	30-Jul-2008	Europe, Middle East, Africa	Luxembourg;Russia	Richard Barnes	Giles Edwards
Ukraine	US\$1 bil 7.65% nts due 06/11/2013	11-Jun-2013	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$1 bil 7.65% nts due 06/11/2013	11-Jun-2013	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$600 mil 6.875% nts due 03/04/2011	04-Mar-2011	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$600 mil 6.875% nts due 03/04/2011	04-Mar-2011	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	EUR600 mil 4.95% nts due 10/13/2015	13-Oct-2015	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	EUR600 mil 4.95% nts due 10/13/2015	13-Oct-2015	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$1 bil 6.58% bnds due 11/21/2016	21-Nov-2016	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$1 bil 6.58% bnds due 11/21/2016	21-Nov-2016	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	¥35.1 mil 3.2% nts due 12/19/2010	19-Dec-2010	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	CHF768 mil 3.5% callable nts due 09/15/2018	15-Sep-2018	4	12-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$500 mil 6.385% med-term nts due 06/26/2012	26-Jun-2012	4	21-Jun-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$500 mil 6.385% med-term nts due 06/26/2012	26-Jun-2012	4	02-Aug-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$700 mil 6.75% nts due 11/14/2017	14-Nov-2017	4	14-Nov-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ukraine	US\$700 mil 6.75% nts due 11/14/2017	14-Nov-2017	4	14-Nov-2007	Emerging Markets;Europe, Middle East, Africa	Ukraine (Republic of)	Kai Stukenbrock	Frank Gill
Ulixes Ltd.	US\$132.5 mil 0.1% sr secu tranche A bank in due 10/11/2014	11-Oct-2014	2	23-Oct-2007	Europe, Middle East, Africa	United Kingdom	Henry Fukuchi	Cynthia Werneth, CFA
Unitymedia GmbH	EUR665 mil 9.625% bnds due 12/01/2019	01-Dec-2019	6	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia Hessen GmbH & Co. KG	US\$845 mil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia Hessen GmbH & Co. KG	US\$845 mil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia Hessen GmbH & Co. KG	EUR1.43 bil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia Hessen GmbH & Co. KG	EUR1.43 bil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia NRW GmbH	US\$845 mil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
Unitymedia NRW GmbH	US\$845 mil 8.125% bnds due 12/01/2017	01-Dec-2017	2	16-Nov-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Raam Ratnam
UPC Broadband Holding B.V.	EUR304 mil 6.125% sr secu tranche W bank in due 12/31/2014	31-Dec-2014	3	29-Mar-2007	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	US\$1.4 bil 6.125% sr secu tranche N bank in due 12/31/2014	31-Dec-2014	3	29-Mar-2007	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR630 mil 6.125% sr secu tranche L, Q and R bank in due 12/31/2015	03-Jul-2012	3	29-Mar-2007	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR630 mil 6.125% sr secu tranche L, Q and R bank in due 12/31/2015	31-Jul-2014	3	07-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR3.965 bil 6.125% sr secu tranche O bank in due 12/31/2015	31-Dec-2015	3	07-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR3.965 bil 6.125% sr secu tranche O bank in due 07/31/2013	31-Jul-2013	3	19-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR3.965 bil 6.125% sr secu tranche O bank in due 07/31/2013	31-Jul-2013	3	19-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR1.7 bil 6.125% sr secu tranche S bank in due 12/31/2016	31-Dec-2016	3	19-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	US\$311.5 mil 6.125% sr secu tranche P bank in due 09/03/2013	03-Sep-2013	3	19-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond

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UPC Broadband Holding B.V.	US\$800 mil mtg rate sr sec'd tranche 1 bank in due 12/31/2016	31-Dec-2016	3	19-May-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR1.236 bil mtg rate sr sec'd tranche 0 bank in due 12/31/2017	31-Dec-2017	3	24-Jun-2009	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Broadband Holding B.V.	EUR500 mil Sr Sec'd Tranche V (proposed) bank In		3	13-Jan-2010	Europe, Middle East, Africa	Netherlands;United States	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR385 mil 7.75% snr nts due 01/15/2014	15-Jan-2014	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR385 mil 7.75% snr nts due 01/15/2014	15-Jan-2014	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR231 mil 8.625% sr nts due 01/15/2014	15-Jan-2014	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR231 mil 8.625% sr nts due 01/15/2014	15-Jan-2014	6	07-Jun-2007	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR300 mil 8% nts due 11/01/2016	20-Oct-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR300 mil 8% nts due 11/01/2016	01-Nov-2016	6	19-Mar-2008	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR400 mil 9.75% nts due 04/15/2018	15-Apr-2018	6	20-May-2009	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	EUR400 mil 9.75% nts due 04/15/2018	15-Apr-2018	6	20-May-2009	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPC Holding B.V.	US\$400 mil 9.875% nts due 04/15/2018	15-Apr-2018	6	01-Jun-2009	Europe, Middle East, Africa	Netherlands	Raam Ratnam	Simon Redmond
UPM-Kymmene Corp.	US\$375 mil nts due 11/26/2027	26-Nov-2027	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$375 mil nts due 11/26/2027	26-Nov-2027	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$375 mil nts due 11/26/2027	26-Nov-2027	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	£250 mil 6.625% bnds due 01/23/2017	23-Jan-2017	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	EUR600 mil 6.125% bnds due 01/23/2012	23-Jan-2012	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	EUR59 mil fltg rate nts ser 9 due 10/11/2010	11-Oct-2010	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$500 mil 5.625% nts due 12/01/2014	01-Dec-2014	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$500 mil 5.625% nts due 12/01/2014	01-Dec-2014	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$250 mil 5.5% bnds ser 14 due 01/30/2018	30-Jan-2018	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	US\$250 mil 5.5% bnds ser 14 due 01/30/2018	30-Jan-2018	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	EUR25 mil fltg rate nts due 01/09/2012	09-Jan-2012	3	01-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
UPM-Kymmene Corp.	EUR825 mil var rate bank In due 03/12/2012	12-Mar-2012	3	21-Apr-2009	Europe, Middle East, Africa	Finland	Alf Stenqvist	Jacob Zachrisson
VAC Finanzierung GmbH	EUR133 mil 8.25% 1st rate sub nts ser due 04/15/2016	15-Apr-2016	4	30-Mar-2006	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
VAC Finanzierung GmbH	EUR133 mil 8.25% 1st rate sub nts ser due 04/15/2016	15-Apr-2016	4	30-Mar-2006	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
VAC KG	EUR40 mil revolving credit fac bank in ser due 12/31/2012	31-Dec-2012	1	30-Mar-2006	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
VAC KG	EUR70 mil Term Loan B bank in ser due 06/30/2014	30-Jun-2014	1	30-Mar-2006	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
VAC KG	EUR40 mil Term Loan A bank In ser due 06/30/2014	30-Jun-2014	1	30-Mar-2006	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
VAC KG	EUR25 mil Term Loan C bank in ser due 06/30/2014	30-Jun-2014	1	24-Jan-2008	Europe, Middle East, Africa	Germany	Anna Stegert	Werner Staeblein
Verdun Participation 2 S.A.	EUR214.875 mil index-linked fac A1 sr sec'd bank in due 06/15/2051	15-Jun-2051	3	05-Mar-2010	Europe, Middle East, Africa	France	Florian De chaisemartin	Florian De chaisemartin
Verdun Participation 2 S.A.	EUR71.025 mil index-linked fac B1 sr sec'd bank in due 06/15/2037	15-Jun-2037	3	05-Mar-2010	Europe, Middle East, Africa	France	Florian De chaisemartin	Florian De chaisemartin
Verdun Participation 2 S.A.	EUR71.025 mil index-linked fac B2 sr sec'd bank in due 06/15/2037	15-Jun-2037	3	05-Mar-2010	Europe, Middle East, Africa	France	Florian De chaisemartin	Florian De chaisemartin
Verdun Participation 2 S.A.	EUR214.875 mil index-linked fac A2 sr sec'd bank in due 06/15/2051	15-Jun-2051	3	05-Mar-2010	Europe, Middle East, Africa	France	Florian De chaisemartin	Florian De chaisemartin
Versatel AG	EUR525 mil nts due 06/15/2014	15-Jun-2014	2	03-Jun-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Michael O'Brien
Versatel AG	EUR525 mil nts due 06/15/2014	15-Jun-2014	2	03-Jun-2009	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Michael O'Brien
Versatel AG	EUR79 mil mtg rate sr secured super prior revolving credit fac due 05/02/2012 bank In		1	11-Jun-2007	Europe, Middle East, Africa	Germany	Matthias Raab, CFA	Michael O'Brien
Vestel Electronics Finance Ltd.	US\$225 mil 8.75% nts due 05/09/2012	09-May-2012	4	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	Turkey	Patrice Cochelin	Patrizia D'Amico
Vestel Electronics Finance Ltd.	US\$225 mil 8.75% nts due 05/09/2012	09-May-2012	4	19-Mar-2008	Emerging Markets;Europe, Middle East, Africa	Turkey	Patrice Cochelin	Patrizia D'Amico
Vimpel-Communications (JSC)	(Borrower: Vimpel-Communications (JSC)) N/A due 22-Oct-2011	22-Oct-2011	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	(Borrower: Vimpel-Communications (JSC)) N/A due 22-Oct-2011	22-Oct-2011	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	Vimpel-Communications (JSC) nts due 05/23/2016	23-May-2016	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	Vimpel-Communications (JSC) nts due 05/23/2016	23-May-2016	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Luxembourg;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	US\$2 bil syndicated loan bank In due 12/31/2011	31-Dec-2011	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	US\$1 bil 8.375% loan participation (borrower)	30-Apr-2013	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	US\$1 bil 8.375% loan participation (borrower)	30-Apr-2013	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Michael O'Brien

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Vimpel-Communications (JSC)	US\$1 bil 9.125% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2018	30-Apr-2018	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Michael O'Brien
Vimpel-Communications (JSC)	US\$1 bil 9.125% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2018	30-Apr-2018	3	30-Jul-2008	Emerging Markets;Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Michael O'Brien
VimpelCom-Invest (LLC)	RUB10 bil 9.05% bnds due 07/19/2013	19-Jul-2013	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Simon Redmond
VimpelCom-Invest (LLC)	RUB5 bil (proposed) fixed-rate bnds due 12/31/2013	31-Dec-2013	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Simon Redmond
VimpelCom-Invest (LLC)	RUB10 bil 9.125% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2018	07/08/2014	3	21-Dec-2009	Emerging Markets;Europe, Middle East, Africa	Russia	Alexander Griaznov	Simon Redmond
VIP Finance Ireland Ltd.	US\$1 bil 3.375% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2013	30-Apr-2013	3	30-Jul-2008	Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Simon Redmond
VIP Finance Ireland Ltd.	US\$1 bil 3.375% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2013	30-Apr-2013	3	30-Jul-2008	Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Simon Redmond
VIP Finance Ireland Ltd.	US\$1 bil 9.125% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2018	30-Apr-2018	3	30-Jul-2008	Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Simon Redmond
VIP Finance Ireland Ltd.	US\$1 bil 9.125% loan participation (borrower: Vimpel-Communications (JSC)) nts due 04/30/2018	30-Apr-2018	3	30-Jul-2008	Europe, Middle East, Africa	Ireland;Russia	Alexander Griaznov	Simon Redmond
Virgin Media Finance PLC	£375 mil 9.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	£375 mil 9.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	£375 mil 9.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$425 mil 8.75% callable bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$425 mil 8.75% callable bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$425 mil 8.75% callable bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	EUR225 mil 8.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	EUR225 mil 8.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	EUR225 mil 8.75% bnds due 04/15/2014	15-Apr-2014	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$550 mil 9.125% callable bnds due 08/15/2016	15-Aug-2016	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$750 mil 9.5% callable bnds ser 1-1 due 08/15/2016	15-Aug-2016	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	EUR160 mil 9.5% callable bnds ser 1-2 due 08/15/2016	15-Aug-2016	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$600 mil 9.5% callable bnds ser 1-3 due 08/15/2016	15-Aug-2016	5	10-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$600 mil 9.5% callable bnds ser 1-3 due 08/15/2016	15-Aug-2016	5	17-Jul-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	£350 mil 8.875% nts due 10/15/2019	15-Oct-2019	5	03-Nov-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Finance PLC	US\$600 mil 8.375% nts due 10/15/2019	15-Oct-2019	5	20-Nov-2009	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Inc.	US\$1 bil 6.5% Convertible due 11/15/2016	15-Nov-2016	6	09-May-2008	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Investment Holdings Ltd.	£250 mil 10% revolving credit fac bank in due 06/30/2015	30-Jun-2015	1	17-Mar-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Investment Holdings Ltd.	£1 bil 10% revolving credit fac bank in due 06/30/2015	30-Jun-2015	1	17-Mar-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Investment Holdings Ltd.	£750 mil 10% revolving credit fac bank in due 12/31/2015	31-Dec-2015	1	17-Mar-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Secured Finance PLC	£875 mil 7% bnds due 01/15/2018	15-Jan-2018	1	12-Jan-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Secured Finance PLC	£875 mil 7% bnds due 01/15/2018	15-Jan-2018	1	16-Feb-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Secured Finance PLC	US\$1 bil 6.5% bnds due 01/15/2018	15-Jan-2018	1	12-Feb-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Virgin Media Secured Finance PLC	US\$1 bil 6.5% bnds due 01/15/2018	15-Jan-2018	1	12-Feb-2010	Europe, Middle East, Africa	United Kingdom	Raam Ratnam	Simon Redmond
Walsall Hospital Co. PLC (The)	£160.35 mil 2.07% gov index-linked sr secd bnds due 03/21/2041	21-Mar-2041	1	02-Nov-2007	Europe, Middle East, Africa	United Kingdom	Ekaterina Lebedeva	Beata Sperling-Tyler
Wendel	EUR471 mil 5% bnds due 02/16/2011	16-Feb-2011	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
Wendel	EUR700 mil 4.875% bnds due 11/04/2014	04-Nov-2014	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
Wendel	EUR700 mil 4.375% bnds due 08/09/2017	09-Aug-2017	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
Wendel	EUR1.2 bil multi-cur revolving credit fac bank in due 09/12/2013	12-Sep-2013	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
Wendel	EUR400 mil 4.875% bnds due 05/26/2016	26-May-2016	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
Wendel	EUR400 mil 4.875% nts due 09/21/2015	21-Sep-2015	3	12-Feb-2009	Europe, Middle East, Africa	France	Mohammed Fayek	Peter Kernan
William Hill PLC	£300 mil 7.125% nts due 11/11/2016	11-Nov-2016	3	03-Nov-2009	Europe, Middle East, Africa	United Kingdom	Philip Temme	Diego Festa
Wind Acquisition Finance S.A.	EUR625 mil 9.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	US\$500 mil 10.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	US\$500 mil 10.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	EUR1.63 mil 9.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	EUR1.63 mil 9.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	US\$150 mil 10.75% sr unsecd sr (third) lien nts due 12/01/2015	01-Dec-2015	4	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien

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Wind Acquisition Finance S.A.	EUR1.25 bil 11.75% nts due 07/15/2017	15-Jul-2017	4	30-Jun-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	EUR1.25 bil 11.75% nts due 07/15/2017	15-Jul-2017	4	20-Jul-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	US\$2 bil 11.75% nts due 07/15/2017	15-Jul-2017	4	17-Jul-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Finance S.A.	US\$2 bil 11.75% nts due 07/15/2017	15-Jul-2017	4	17-Jul-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Holdings Finance S.A.	EUR325 mil 12.25% PIK nts due 07/15/2017	15-Jul-2017	6	09-Dec-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Holdings Finance S.A.	EUR325 mil 12.25% PIK nts due 07/15/2017	15-Jul-2017	6	09-Dec-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Holdings Finance S.A.	US\$625 mil 12.25% PIK nts due 07/15/2017	15-Jul-2017	6	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Acquisition Holdings Finance S.A.	US\$625 mil 12.25% PIK nts due 07/15/2017	15-Jul-2017	6	18-Dec-2009	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Finance SL S.A.	EUR700 mil sr secd sr (secured) nts due 12/31/2014	31-Dec-2014	2	29-Oct-2008	Europe, Middle East, Africa	Luxembourg	Leandro De Torres Zabala	Michael O'Brien
Wind Telecomunicazioni SpA	EUR3.375 bil sr secd bank ln due 12/31/2012	31-Dec-2012	2	26-Jul-2005	Europe, Middle East, Africa	Italy	Leandro De Torres Zabala	Michael O'Brien
Wind Telecomunicazioni SpA	EUR400 mil sr secd revolving credit fac due 2012 bank ln		2	26-Jul-2005	Europe, Middle East, Africa	Italy	Leandro De Torres Zabala	Michael O'Brien
Wind Telecomunicazioni SpA	EUR1.337 bil sr secd tranche B bank ln due 12/31/2013	31-Dec-2013	2	26-Jul-2005	Europe, Middle East, Africa	Italy	Leandro De Torres Zabala	Michael O'Brien
Wind Telecomunicazioni SpA	EUR1.337 bil sr secd tranche C bank ln due 12/31/2014	31-Dec-2014	2	26-Jul-2005	Europe, Middle East, Africa	Italy	Leandro De Torres Zabala	Michael O'Brien
Zhaikmunai Finance B.V.	US\$0 mil US\$ (proposed) nts due 05/15/2015		3	22-Apr-2010	Europe, Middle East, Africa	Netherlands	Lucas Sevenin	Simon Redmond
Zhaikmunai Finance B.V.	US\$0 mil US\$ (proposed) nts due 05/15/2015	15-May-2015	3	22-Apr-2010	Europe, Middle East, Africa	Netherlands	Lucas Sevenin	Simon Redmond
Ziggo Bond Co. B.V.	EUR1.2 bil 8% nts due 05/15/2018	15-May-2018	5	22-Apr-2010	Europe, Middle East, Africa	Netherlands	Xavier Buffon	Raam Rathnam
Ziggo Bond Co. B.V.	EUR1.2 bil 8% nts due 05/15/2018	15-May-2018	5	22-Apr-2010	Europe, Middle East, Africa	Netherlands	Xavier Buffon	Raam Rathnam